LANKA COMMODITY BROKERS LTD TEA MARKET REPORT

P.O.Box.2077, Colombo, No: 70 & 72, Maligakanda Road, Colombo 10, Sri Lanka.

Commodity House Tel:94 11 5222300 Fax: 94 11 5377090 E-mail: lcbl@lcbl-sl.com Website: www.lcbl-sl.com



SALE NO.36 OF $14^{TH}/15^{TH}$ SEPTEMBER, 2021

COMMENTS

This week's tea auction (Sale # 36) was conducted on September 14 & 15 (Tue/Wed), still amidst an extended nation-wide COVID-19 lockdown which will be in force till September 21, 2021. The offer quantity of 6.3 mkgs was lower to the previous week's total by 0.3 mkgs. The Low Grown Leafy, Semi Leafy, Tippy & Small Leaf/ Premium Flowery catalogues totaled 2.75 mkgs, whilst Main Sale High & Medium had 0.8 mkgs and, Ex Estate category had 0.84 mkgs.

In the Ex Estate catalogue, a range of improved Westerns as well as some of the remaining Uva seasonal teas received improved demand with buyers closely following quality. Selected Western BOP's and BOPF's advanced Rs. 20/- to 40/-, and, Rs. 30/- to 40/-, respectively. Thin liquoring teas eased Rs. 10/- to 20/- per kg. Nuwara Eliya BOP's sold well at firm to dearer rates, but, their corresponding BOPF's were a little easier on last. Uda Pussellawa's were mostly irregular and easier with the exception of a range of teas with improved leaf which ruled firm to dearer. The small availability of seasonal Uva BOP's sold well at firm levels while their BOPF's counterparts were irregularly easier. CTC Teas – Cleaner teas from all elevations were fully firm to Rs. 20/- dearer, whilst poor leaf teas were about firm. Bulk buying for Russia was more wide-spread this week. Buyers of top-end quality teas for Japan and Germany were active on the best liquoring Western's, Nuwara Eliya's and Uva's. The UK was also active. There was maintained interest from Hong Kong and China.

There was fair demand for LG leafy and Tippy teas whilst Semi-Leafy grades enjoyed good interest. Selected OP1's maintained last levels, but poorer sorts were mostly easier. Best available OP's and OPA's held firm; others were mostly irregular and easier. BOP1's in the 'Best' category were fully firm, while bolder sorts were barely steady. Well-made Pekoes and Pekoe1 grades maintained last levels while mixed varieties were easier. The best FBOP's/FBOPF1's, and, improved below-best types were firm while secondary types were irregularly following quality. Buyers for the Middle East and Germany were active on well-made BOP1 types while the CIS and Russia bid on clean and well-sorted leafy parcels. Turkey again concentrated on the better Pekoe types while Iran focused on better leaf Tippy teas. Iraq supported bottom level teas.

This week's auction comprised of 11,789 lots with a total quantity of 6,389,982 kgs.

The catalogue wise breakdown was as follows:-

| | <u>Lot</u> | Qty. (Kgs) |
|----------------------|---------------|------------|
| Low Grown Leafy | 2,185 | 917,133 |
| Low Grown Semi Leafy | 1,683 | 768,876 |
| Low Grown Tippy | 2,060 | 1,003,616 |
| High & Medium | 1,627 | 801,232 |
| Off Grade/BOP1A | 2,443 | 1,336,689 |
| Dust | 648 | 653,852 |
| Premium Flowery | 386 | 62,240 |
| Ex-Estate | 757 | 846,344 |
| Total 1 | 1 <u>,789</u> | 6,389,982 |

In Lighter Vein

A Chinese Doctor in America

A Chinese doctor can't find a job in a hospital in America, so he opens a clinic and puts a sign outside that reads:

"GET TREATMENT FOR \$20 - IF NOT CURED GET BACK \$100." An American lawyer thinks this is a great opportunity to earn \$100 and goes to the clinic.

Lawyer: "I have lost my sense of taste."

Chinese: "Nurse, bring medicine from box No. 14 and put 3 drops in patient's mouth."

Lawyer: "Ugh. This is kerosene."

Chinese: "Congrats, your sense of taste is restored. Give me my \$20." The annoyed lawyer goes back after a few days to try to recover his money

Lawyer: "I have lost my memory. I can't remember anything."

Chinese: "Nurse, bring medicine from box no. 14 and put 3 drops in his mouth."

Lawyer (annoyed): "This is kerosene. You gave this to me last time for restoring my taste."

Chinese: "Congrats. You got your memory back. Give me \$20." The fuming lawyer pays him, then comes back a week later determined to get back \$100.

Lawyer: "My eyesight has become very weak I cannot see at all." Chinese: "Well, I don't have any medicine for that, so take this \$100."

Lawyer (staring at the note): "But this is \$20, not \$100!" Chinese: "Congrats, your eyesight is restored. Give me \$20"

LOW GROWNS - LEAFY/SEMI LEAFY

BOP1 : Select best invoices were maintained whilst balance was maintained. Teas at the lower end too declined.

OP1 : Select best invoices declined by Rs,30-40/- per kg whilst balance too declined. Stalky invoices tended irregular.

OP: Select best invoices were lower by Rs,20/- per kg balance tended irregular. Teas at the lower end were maintained.

OPA: Teas at the select best category were maintained whilst balance declined by Rs.20/- per kg. Poor sorts were irregular.

PEK/PEK1: Well-made PEK1's were maintained whilst balance declined by Rs.20/- per kg and at times more. Select best PEK's were barely steady; balance declined by Rs.30/- per kg. Teas at the lower end were irregular and at times more.

| Quotations (Rs./Kg) | Best | | Belov | Below Best | | Others | |
|---------------------|-----------|-----------|-----------|-------------------|-----------|-----------|--|
| | This Week | Last Week | This Week | Last Week | This Week | Last Week | |
| BOP1 | 850-1100 | 850-1100 | 600-650 | 600-680 | 450-500 | 450-520 | |
| OP1 | 820-970 | 830-1000 | 620-660 | 620-670 | 360-400 | 360-400 | |
| OP | 600-650 | 620-660 | 510-540 | 520-560 | 320-360 | 330-380 | |
| OPA | 600-660 | 620-670 | 500-530 | 500-550 | 320-360 | 330-380 | |
| PEK/PEK1 | 730-860 | 740-860 | 600-630 | 600-640 | 400-450 | 420-470 | |

TIPPY/SMALL LEAF

BOP/BOPSP: Select Best and Best BOP's maintained. Few cleaner below best too sold around last levels. Balance were easier.

 $\ensuremath{\mathbf{BOPF/BOPFSP}}$: Well-made BOPF were firm to selectively dearer. Balance declined.

FBOP/FBOP1: Well-made FBOP's together with improved below best were firm. Balance were easier following quality. Well-made FBOP1's gold ground lost levels. Palence declined.

made FBOP1's sold around last levels. Balance declined.

FBOPF/FBOPF1: Very Tippy teas continued to attract good demand. Best, below best and cleaner teas at the bottom appreciated.

Balance were firm. Selectbest FF1's were firm to selectively dearer. Best together with improved below best sold

around last levels. Balance were lower following quality.

FBOPFSP/EXSP: Best Tippy teas on offer appreciated whilst below best were firm whilst the lower end teas appreciated,

| Quotations (Rs./Kg) | Best | | Below | v Best | Others | | |
|---------------------|-----------|-----------|-----------|-----------|-----------|-----------|--|
| | This Week | Last Week | This Week | Last Week | This Week | Last Week | |
| BOP/BOPSP | 850-1160 | 900-1180 | 700-750 | 700-750 | 380-400 | 380-400 | |
| BOPF/BOPFSP | 700-1020 | 750-1080 | 600-700 | 600-700 | 350-380 | 350-380 | |
| FBOP/FBOP1 | 900-1300 | 900-1350 | 750-800 | 750-800 | 500-550 | 500-550 | |
| FBOPF/FBOPF1 | 1000-1400 | 900-1300 | 700-800 | 700-800 | 450-550 | 450-550 | |
| FBOPFSP/EXSP | 2500-3050 | 2500-3350 | 900-1500 | 900-1500 | 600-650 | 600-650 | |

(Cont'd...03)

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP: Select best types declined Rs.20-30/- per kg whilst the others were firm on last levels.

FBOPF/FBOPF1: Best on offer maintained last levels whilst the others were irregular and mostly lower.

PEK/PEK1: Select best gained Rs.20-30/- per kg whilst the others were irregular and mostly lower.

| Quotations (Rs./Kg) | Best | | Below Best | | Others | |
|---------------------|-----------|-----------|-------------------|-----------|-----------|-----------|
| | This Week | Last Week | This Week | Last Week | This Week | Last Week |
| FBOP | 740-900 | 760-920 | 640-740 | 660-760 | 530-640 | 550-660 |
| FBOPF/FBOPF1 | 730-840 | 750-860 | 620-730 | 650-750 | 440-620 | 460-650 |
| PEK/PEK1 | 850-980 | 800-920 | 700-850 | 700-800 | 560-700 | 580-700 |

HIGH GROWNS

BOP: Best Western's gained Rs. 20-40 per kg and substantially more for select invoices following special inquiry. In the Below Best category a selection of improved teas gained Rs. 20-30 per kg and more, whilst the others were firm and dearer to a lesser extent. At the lower end, teas were firm and Rs. 20 per kg dearer on average. Nuwara Eliya's continued to sell well. Uda Pussellawa's were firm and Rs. 10-20 per kg lower. Uva seasonal teas - the limited selection on offer sold around last week's levels, whilst the other non-seasonal types were irregularly firm.

BOPF: Best Western's - Select invoices were Rs. 30-40 per kg dearer following special inquiry whilst the others particularly the thinner liquoring teas were Rs. 10-20 per kg lower. In the Below Best category improved coloury sorts gained Rs. 20-40 per kg whilst the other thinner liquoring teas were barely steady. Plainer clean leaf types were barely steady, whilst the poorer sorts gained Rs. 10-20 per kg. Nuwara Eliya's and Uda Pussellawa's were irregular. Uva's - the limited selection of seasonal teas continued to be neglected, whilst the other non-seasonal coloury clean leaf types Rs. 10-20 per kg dearer. Others were firm.

| Quotations (Rs./Kg) | В | OP | ВС | PF |
|--------------------------|-----------|-----------|-----------|-----------|
| | This Week | Last Week | This Week | Last Week |
| Best Westerns | 660-790 | 640-750 | 690-790 | 680-790 |
| Below Best Westerns | 530-650 | 530-630 | 580-680 | 580-670 |
| Plainer Westerns | 440-520 | 430-520 | 510-570 | 480-560 |
| Nuwara Eliyas | 740-920 | 740-850 | 630 | 500-670 |
| Brighter Uda Pussellawas | 500-550 | 520-590 | 520-590 | 510-570 |
| Other Uda Pussellawas | 480-490 | 440-510 | 480-510 | 480-500 |
| Best Uva's. | 560-1080 | 560-1160 | 580-710 | 560-700 |
| Other Uva's | 480-550 | 500-550 | 520-550 | 520-550 |

MEDIUM GROWN TEAS

BOP: Neat leaf well-made teas were barely steady whilst the others were Rs.20-30/- per kg lower. **BOPF**: Better teas - hardly any offerings, whilst the others were irregular and often difficult of sale.

| Quotations (Rs./Kg) | BO |)P | BO | PF | |
|---------------------|-----------|-----------|-----------|-----------|--|
| | This Week | Last Week | This Week | Last Week | |
| Best Westerns | N/A-820 | N/A-830 | N/A-520 | 420-540 | |

CTC

High Grown : **BP1s** - Hardly any offerings.

PF1s - Best available were firm to marginally dearer whilst other neat leaf coloury sorts at the lower end

appreciated a further Rs.10-20/- per kg this week particularly towards the close of the sale.

Medium Grown: BP1s - Hardly any offerings.

PF1s - Clean leaf coloury sorts - select invoices were up to Rs.20/- per kg dearer whilst the others continued to

sell at firm to marginally dearer rates.

Low Grown : **BP1s** – Rs.20/- per kg dearer.

PF1s – Commenced firm around last week's levels and appreciated substantially by the close.

| | P | F1 | BP1 | | | |
|---------------------|-----------|-----------|-----------|-----------|--|--|
| Quotations (Rs./Kg) | This Week | Last Week | This Week | Last Week | | |
| High | 490-620 | 460-630 | 450-490 | 460-490 | | |
| Medium | 440-530 | 420-530 | 380-490 | 430-460 | | |
| Low | 470-710 | 410-750 | 410-660 | 430-650 | | |

OFF GRADES

Select best Liquoring FNGS/FNGS1 firm on last week whilst others firm on last levels. Clean Low Grown FNGS/FNGS1s lost Rs.20-30/- per kg. Best BP's irregular. Well-made BM's lost Rs.10/- per kg. Best and below best teas firm to lower by Rs.5/- per kg. Select best BOP1A's firm. Best types and lower end teas lost Rs.20/- per kg.

| QUOTATIONS (Rs/kg) | HIGH | | MED | MEDIUM | | LOW | |
|---------------------------|-----------|------------------|-----------|-----------|-----------|-----------|--|
| | This Week | <u>Last Week</u> | This Week | Last Week | This Week | Last Week | |
| Good Fannings (Orthodox) | 330-530 | 330-530 | 340-400 | 340-420 | 330-430 | 330-450 | |
| Good Fannings (CTC) | 330-400 | 330-400 | 330-390 | 330-390 | 330-380 | 330-380 | |
| Other Fannings (Orthodox) | 370-390 | 370-390 | 330-390 | 330-390 | 370-390 | 370-390 | |
| Other Fannings (CTC) | N/A | N/A | N/A | N/A | N/A | N/A | |
| Good BM's | 390-420 | 390-420 | 380-440 | 380-440 | 390-450 | 390-460 | |
| Other BM's | 330-350 | 330-350 | 330-350 | 330-350 | 330-350 | 330-350 | |
| Best BOP1As | 420-450 | 420-450 | 390-440 | 390-440 | 530-590 | 530-590 | |
| Other BOP1As | 350-360 | 350-370 | 340-360 | 350-380 | 350-360 | 350-380 | |

DUST

Select best liquoring High Grown D1's appreciated by Rs.20-30/- per kg. Low Grown Clean Dust/Dust1's also followed a similar trend whilst poorer varieties lost Rs.10-20/- per kg. PD's from High & Medium elevations declined by Rs.20-40/- per kg and at times more whilst Low Grown PD's held firm.

| QUOTATIONS (Rs/kg) | нідн | | MEI | DIUM | LOW | |
|-------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|
| | This Week | Last Week | This Week | Last Week | This Week | Last Week |
| Good Primary Dust 1(Orthodox) | 690-940 | 600-880 | 520-600 | 480-570 | 650-670 | 500-640 |
| Good Primary PD (CTC) | 650-720 | 500-630 | 510-590 | 480-530 | 550-690 | 520-700 |
| Secondary Dust | 300-330 | 300-330 | 370-400 | 340-400 | 320-380 | 320-380 |

World Crop Statistics (MKGS)

| Country | Month | 2020 | 2021 | Difference +/- | To-date 2020 | To-date 2021 | Difference +/- |
|-------------|-------|-------|-------|-------------------|-----------------|-----------------|-------------------|
| SRI LANKA | July | 26.48 | 26.16 | -0.32 | 156.94 | 187.78 | 30.84 |
| BANGLADESH | June | 8.96 | 13.54 | 4.58 | 21.81 | 25.74 | 3.9 |
| KENYA | Мау | 47.00 | 45.32 | -1.68 | 254.20 | 230.60 | -23.6 |
| SOUTH INDIA | Мау | 20.73 | 24.36 | 3.6 | 46.65 | 97.15 | 50.50 |
| NORTH INDIA | Мау | 76.02 | 77.4 | 1.35 | 133.58 | 177.86 | 44.28 |
| MALAWI | Apr. | 6.38 | 6.42 | 0.04 | 27.04 | 28.63 | 1.6 |

| Country | Month | 2019 | 2020 | Difference +/- | To-date 2019 | To-date 2020 | Difference +/- |
|---------|-------|------|------|-------------------|-----------------|-----------------|-------------------|
| UGANDA | Dec. | 6.11 | 5.90 | -0.2 | 70.33 | 66.39 | -3.94 |

[&]quot;Africa Tea Brokers Bulletin of Statistics"

(Cont'd...05)

| 820/- 880/- 880/- 660/- 530/- 860/- 860/- 860/- 900/- 890/- 890/- 860/- 860/- 860/- 860/- 860/- 860/- 860/- 980/- 980/- 980/- UVA HIGH Glenanore Kelliebedde Pitaratmalie Uva Highlands Aislaby *Battawatte Glenanore Glenanore Glenanore Battawatte Uva Highlands *Battawatte Uva Highlands *Battawatte Uva Highlands *Battawatte | BOP BOPSP BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 BOP BOPSP BOPF/BOPFSP BOP1 FBOP/ FBOP1 FBOP/ FBOP1 FBOP/FBOPF1 OP/OPA OP1 PEK /PEK1 | 1080/- 830/- 590/- 590/- 940/- 920/- 810/- 810/- 690/- 1200/- 900/- 750/- 680/- 710/- 810/- 840/- 780/- 800/- 670/- 830/- 900/- | New Vithanakande *Sithaka Sithaka Mulathiyana Hills Liyonta Mulathiyana Hills *Makandura Liyonta Waturawila *Makandura Matuwagala Super Brombil Peak View Super *K D U Super LOW GROWN Waturawila Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | BOP1 OP1 OPA OPA OPA PEKOE PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 | 1800/- 1450/- 1500/- 880/- 1100/- 1000/- 980/- 1500/- 1300/- 1300/- 1300/- 1250/- \$\frac{\text{S}}{1160/- 1120/- 900/- |
|--|--|--|---|--|---|
| 530/- 530/- 530/- 530/- 860/- 860/- 860/- 900/- 890/- 890/- 890/- 860/- 980/- 990/- 790/- 790/- 790/- 750/- 690/- 860/- 780/- 800/- 841awatte Uva Highlands Aislaby *Battawatte Glenanore Glenanore Glenanore Battawatte Uva Highlands *Battawatte | BOPF/BOPFSP BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 BOP BOPSP BOPF/BOPFSP BOP1 FBOP/ FBOP1 FBOP/ FBOP1 FBOP/FBOPF1 OP/OPA OP1 PEK /PEK1 | 590/- 590/- 940/- 920/- 810/- 810/- 690/- 1200/- 900/- 750/- 680/- 710/- 810/- 840/- 780/- 800/- 670/- 830/- 900/- | Sithaka Mulathiyana Hills Liyonta Mulathiyana Hills *Makandura Liyonta Waturawila *Makandura Matuwagala Super Brombil Peak View Super *K D U Super LOW GROWN Waturawila Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | OPI OP OPA OPA OPA PEKOE PEKOEI | 1500/- 880/- 1100/- 1000/- 980/- 1500/- 1300/- 1300/- 1300/- 1250/- \$\frac{\sqrt{1}}{1160/- 1120/- |
| 530/- 530/- 530/- 860/- 860/- 860/- 900/- 900/- 890/- 860/- 860/- 860/- 860/- 860/- 980/- 980/- 980/- 980/- 980/- 980/- 980/- 980/- 980/- 980/- 980/- 980/- 980/- 980/- 980/- 980/- 980/- 980/- 990/- 750/- 690/- 750/- 690/- 780/- 800/- 800/- 84tawatte Uva Highlands Aislaby *Battawatte Glenanore Glenanore Glenanore Battawatte Uva Highlands *Battawatte | BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 BOP BOPSP BOPF/BOPFSP BOP1 FBOP/ FBOP1 FBOP/ FBOP1 FBOP/FBOPF1 OP/OPA OP1 PEK /PEK1 | 590/- 940/- 920/- 810/- 810/- 690/- 1200/- 900/- 750/- 680/- 710/- 810/- 840/- 780/- 800/- 670/- 830/- 900/- | Mulathiyana Hills Liyonta Mulathiyana Hills *Makandura Liyonta Waturawila *Makandura Matuwagala Super Brombil Peak View Super *K D U Super LOW GROWN Waturawila Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | OP OPA OPA OPA PEKOE PEKOEI | 880/- 1100/- 1000/- 980/- 1500/- 1300/- 1300/- 1300/- 1250/- \$\begin{small} \text{1160/-} 1120/- \text{120/-} |
| 860/- 860/- 900/- 900/- 900/- 890/- 890/- 890/- 860/- 980/- 980/- UVA HIGH Glenanore Kelliebedde 790/- 790/- 790/- 790/- 750/- 690/- 690/- 800/ | BOPF/BOPFSP BOP1 FBOP/FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 BOP BOPSP BOPF/BOPFSP BOP1 FBOP/ FBOP1 FBOP/ FBOP1 FBOP/FBOPF1 OP/OPA OP1 PEK /PEK1 | 940/- 920/- 810/- 810/- 810/- 690/- 1200/- 900/- 750/- 680/- 710/- 810/- 840/- 780/- 800/- 670/- 830/- 900/- | Liyonta Mulathiyana Hills *Makandura Liyonta Waturawila *Makandura Matuwagala Super Brombil Peak View Super *K D U Super LOW GROWN Waturawila Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | OPA OPA OPA OPA PEKOE PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 | 1100/- 1000/- 980/- 1500/- 1400/- 1300/- 1300/- 1300/- 1250/- \$\begin{small} \text{1160/-} \text{1120/-} |
| 860/- 860/- 900/- 900/- 900/- 890/- 890/- 890/- 860/- 980/- 980/- UVA HIGH Glenanore Kelliebedde 790/- 790/- 790/- 790/- 750/- 690/- 690/- 800/ | BOP1 FBOP/FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 BOP BOPSP BOPF/BOPFSP BOP1 FBOP/ FBOP1 FBOP/FBOP1 FBOP/FBOP1 OP/OPA OP1 PEK /PEK1 | 920/- 810/- 810/- 810/- 690/- 1200/- 900/- 750/- 680/- 710/- 810/- 840/- 780/- 800/- 670/- 830/- 900/- | Liyonta Mulathiyana Hills *Makandura Liyonta Waturawila *Makandura Matuwagala Super Brombil Peak View Super *K D U Super LOW GROWN Waturawila Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | OPA OPA OPA OPA PEKOE PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 | 1100/- 1000/- 980/- 1500/- 1400/- 1300/- 1300/- 1300/- 1250/- \$\begin{small} \text{1160/-} \text{1120/-} |
| 900/- 900/- 890/- 890/- 860/- 860/- 980/- 980/- 980/- 980/- UVA HIGH Glenanore Kelliebedde Pitaratmalie Uva Highlands Aislaby *Battawatte Glenanore Glenanore Glenanore Glenanore Battawatte Uva Highlands *Battawatte Uva Highlands *Battawatte Uva Highlands *Battawatte | FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 BOP BOPSP BOPF/BOPFSP BOP1 FBOP/ FBOP1 FBOP/ FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 | 920/- 810/- 810/- 810/- 690/- 1200/- 900/- 750/- 680/- 710/- 810/- 840/- 780/- 800/- 670/- 830/- 900/- | Mulathiyana Hills *Makandura Liyonta Waturawila *Makandura Matuwagala Super Brombil Peak View Super *K D U Super LOW GROWN Waturawila Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | OPA OPA PEKOE PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 | 1000/- 980/- 1500/- 1400/- 1300/- 1300/- 1300/- 1250/- \$\begin{align*} 1160/- 1120/- |
| 900/- 900/- 890/- 890/- 860/- 860/- 980/- 980/- 980/- 980/- UVA HIGH Glenanore Kelliebedde Pitaratmalie Uva Highlands Aislaby *Battawatte Glenanore Glenanore Glenanore Glenanore Battawatte Uva Highlands *Battawatte Uva Highlands *Battawatte Uva Highlands *Battawatte | FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 BOP BOPSP BOPF/BOPFSP BOP1 FBOP/ FBOP1 FBOP/ FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 | 810/- 810/- 690/- 1200/- 900/- 750/- 680/- 710/- 810/- 840/- 780/- 800/- 670/- 830/- 900/- | *Makandura Liyonta Waturawila *Makandura Matuwagala Super Brombil Peak View Super *K D U Super LOW GROWN Waturawila Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | OPA PEKOE PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 BOP BOP BOP BOPSP | 980/- 1500/- 1400/- 1300/- 1300/- 1300/- 1250/- \$\begin{align*} 1160/- 1120/- \end{align*} |
| 900/- 890/- 890/- 860/- 860/- 980/- 980/- 980/- UVA HIGH Glenanore Kelliebedde Pitaratmalie Uva Highlands Aislaby *Battawatte Glenanore Glenanore Glenanore Glenanore Uva Highlands *Battawatte Uva Highlands *Battawatte Uva Highlands *Battawatte | FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 BOP BOPSP BOPF/BOPFSP BOP1 FBOP/ FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 | 810/- 690/- 1200/- 900/- 750/- 680/- 710/- 810/- 840/- 780/- 800/- 670/- 830/- 900/- | Liyonta Waturawila *Makandura Matuwagala Super Brombil Peak View Super *K D U Super LOW GROWN Waturawila Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | PEKOE PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 BOP BOP BOP BOP | 1500/- 1400/- 1300/- 1300/- 1300/- 1300/- 1250/- \$\begin{small} \text{1160/-} 1120/- |
| 890/- 860/- 860/- 860/- 980/- 980/- 980/- 980/- UVA HIGH Glenanore Kelliebedde 790/- 790/- 790/- 860/- 790/- 750/- 690/- 690/- 780/- 800/- 800/- 840/ | OP/OPA OP1 PEK /PEK1 BOP BOPSP BOPF/BOPFSP BOP1 FBOP/ FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 | 690/- 1200/- 900/- 750/- 680/- 710/- 810/- 840/- 780/- 800/- 670/- 830/- 900/- | Waturawila *Makandura Matuwagala Super Brombil Peak View Super *K D U Super LOW GROWN Waturawila Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 TIPPY GRADE BOP BOP BOP BOPSP | 1400/- 1300/- 1300/- 1300/- 1300/- 1250/- \$\structure{\struc |
| 860/- 680/- 780/- 980/- 980/- UVA HIGH Glenanore Kelliebedde Pitaratmalie Uva Highlands Aislaby 860/- 790/- Glenanore Glenanore Glenanore Glenanore Battawatte Uva Highlands *Battawatte Uva Highlands *Battawatte | OP1 PEK /PEK1 BOP BOPSP BOPF/BOPFSP BOP1 FBOP/ FBOP1 FBOP/FBOPF1 OP/OPA OP1 PEK /PEK1 | 750/- 680/- 710/- 810/- 840/- 780/- 800/- 670/- 830/- 900/- | *Makandura Matuwagala Super Brombil Peak View Super *K D U Super LOW GROWN Waturawila Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 PEKOE1 TIPPY GRADE BOP BOP BOP BOP | 1300/- 1300/- 1300/- 1300/- 1250/- \$\structure{\stsucture{\structure{\structure{\structure{\structure{\s |
| 680/- 780/- 980/- 980/- Glenanore Kelliebedde 790/- 790/- 790/- 860/- 790/- 750/- 690/- 780/- 800/- 800/- 800/- 841444444 840/- 840/- 840/- 841444444 844144 | BOP BOPSP BOPF/BOPFSP BOP1 FBOP/ FBOP1 FBOP/FBOPF1 OP/OPA OP1 PEK /PEK1 | 750/- 680/- 710/- 810/- 840/- 780/- 800/- 670/- 830/- 900/- | Matuwagala Super Brombil Peak View Super *K D U Super LOW GROWN Waturawila Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | PEKOE1 PEKOE1 PEKOE1 PEKOE1 TIPPY GRADE BOP BOP BOP BOPSP | 1300/- 1300/- 1300/- 1250/- \$\frac{\textbf{S}}{1160/- 1120/-} |
| 780/- 980/- 980/- Glenanore Kelliebedde 790/- 790/- 790/- 860/- 790/- 750/- 690/- 780/- 800/- 800/- 800/- 840/- 840/- 840/- 840/- 840/- 840/- 840/- 840/- 8416/- 84 | BOP BOPSP BOPF/BOPFSP BOP1 FBOP/ FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 | 750/- 680/- 710/- 810/- 840/- 780/- 800/- 670/- 830/- 900/- | Brombil Peak View Super *K D U Super LOW GROWN Waturawila Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | PEKOE1 PEKOE1 PEKOE1 TIPPY GRADE BOP BOP BOP BOPSP | 1300/- 1300/- 1250/- \$\frac{\sigma}{1160/- 1120/- |
| 980/- Glenanore Kelliebedde 790/- 790/- 790/- 4 Via Highlands 790/- 860/- 790/- 750/- 690/- 780/- 800/- 800/- 84 Highlands Aislaby *Battawatte Glenanore Glenanore Glenanore Battawatte Uva Highlands *Battawatte | BOPSP BOPF/BOPFSP BOP1 FBOP/ FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 | 680/- 710/- 810/- 840/- 780/- 800/- 670/- 830/- 900/- | Peak View Super *K D U Super LOW GROWN Waturawila Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | PEKOE1 PEKOE1 TIPPY GRADE BOP BOP BOP BOPSP | 1300/- 1250/- \$\frac{\sigma}{1160/- 1120/- |
| Glenanore Kelliebedde 790/- 790/- 790/- Aislaby 860/- 790/- Glenanore 750/- Glenanore Glenanore 690/- Battawatte 10va Highlands Washington Herrich Stattawatte Uva Highlands Washington Herrich Stattawatte Washington Washington Herrich Stattawatte | BOPSP BOPF/BOPFSP BOP1 FBOP/ FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 | 680/- 710/- 810/- 840/- 780/- 800/- 670/- 830/- 900/- | *K D U Super LOW GROWN Waturawila Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | PEKOE1 TIPPY GRADE BOP BOP BOP BOPSP | 1250/- <u>\$</u> 1160/- 1160/- 1120/- |
| 790/- 790/- 790/- 790/- 860/- 790/- 750/- 690/- 780/- 800/- 800/- 800/- 800/- 800/- 800/- 800/- 800/- 800/- 800/- Kelliebedde Pitaratmalie Uva Highlands *Battawatte Uva Highlands *Battawatte | BOPSP BOPF/BOPFSP BOP1 FBOP/ FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 | 680/- 710/- 810/- 840/- 780/- 800/- 670/- 830/- 900/- | LOW GROWN Waturawila Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | TIPPY GRADE BOP BOP BOPSP | 1160/- 1160/- 1120/- |
| 790/- 790/- 790/- 860/- 790/- 750/- 690/- 780/- 800/- 800/- 800/- 800/- 800/- 800/- 800/- 800/- 800/- 800/- Pitaratmalie Uva Highlands *Battawatte Uva Highlands *Battawatte | BOPF/BOPFSP BOP1 FBOP/ FBOP1 FBOP/ FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 | 710/- 810/- 840/- 780/- 800/- 670/- 830/- 900/- | Waturawila Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | BOP BOP BOPSP | 1160/- 1160/- 1120/- |
| 790/- 790/- 860/- 790/- 750/- 690/- 780/- 800/- | BOP1 FBOP/ FBOP1 FBOP/ FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 | 810/- 840/- 7 80 /- 800/- 670/- 830/- 900/- | Waturawila Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | BOP BOP BOPSP | 1160/- 1160/- 1120/- |
| 790/- 860/- 790/- 750/- 690/- 780/- 800/- 800/- 800/- 84 Saltawatte *Battawatte Uva Highlands *Battawatte | FBOP/ FBOP1 FBOP/ FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 | 840/- 7 80 /- 800/- 670/- 830/- 900/- | Brombil *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | BOP BOPSP | 1160/- 1120/- |
| *Battawatte 790/- 750/- 690/- 780/- 800/- 800/- *Battawatte Uva Highlands *Battawatte | FBOP/ FBOP1 FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 | 780/- 800/- 670/- 830/- 900/- | *Mahaliyadda *Peak Paradise Ceciliyan *KDU Super | BOP BOPSP | 1120/- |
| 790/- 750/- 690/- 780/- 800/- Battawatte Uva Highlands *Battawatte | FBOPF/FBOPF1 OP/OPA OP1 PEK /PEK1 | 800/- 670/- 830/- 900/- | *Peak Paradise Ceciliyan *KDU Super | BOPSP | |
| 750/- 690/- 780/- 800/- Battawatte Uva Highlands *Battawatte | OP/OPA OP1 PEK /PEK1 | 670/- 830/- 900/- | Ceciliyan *KDU Super | | 900/- |
| 690/- 780/- 800/- Battawatte Uva Highlands *Battawatte | OP1 PEK /PEK1 | 830/- 900/- | *KDU Super | ROPSP | |
| 780/- 800/- Uva Highlands *Battawatte | PEK/PEK1 | 900/- | - | DOISI | 900/- |
| 800/- *Battawatte | | | * Allow Walley | BOPSP | 890/- |
| Battawatte | PEK/PEK1 | 0.507 | *Allen Valley | BOPSP | 890/- |
| IINA DIISSE | | 850/- | *Hidellana | BOPF | 880/- |
| IIDA BIIGGE | | | Liyonta | BOPFSP | 1020/- |
| | ΙΙΔWΔ | | Mulathiyana Hills | FBOP | 1250/- |
| · · | BOP | 520/- | Pothotuwa | FBOP | 1250/- |
| 920/- Blairlomond | BOPSP | 520/- 560/- | Thundola Ella | FBOP | 1250/- |
| 920/- | | | Sihara | FBOP1 | 1300/- |
| 630/- Luckyland | BOPF/BOPFSP | 590/- | *Hidellana | FBOP1 | 1160/- |
| 680/- *Delmar | FBOP | 800/- | Fortune | FBOPF | 1350/- |
| 560/- Delmar | FBOPF/FBOPF1 | 730/- | New Vithanakanda | | 1400/- |
| 580/- Delmar | OP/OPA | 600/- | New Villianakanda | TBOTT | 1400/- |
| Gordon | OP1 | 720/- | | | |
| Delmar | PEK/PEK1 | 750/- | PREMIUM FLO | | |
| | | | Garden Leaf | FBOPFSP | 2800/- |
| OFF GRADES | <u>}</u> | | Alhevan Super | FBOPFSP | 2800/- |
| 620/- *Chandrika Est | FNGS/FNGS1 | 560/- | Green House | FBOPFEXSP | 3050/- |
| 490/- Holyrood | FNGS/FNGS1 | 560/- | Yalta | FBOPFEXSP | 2850/- |
| · | PF | 560/- | *Peak Paradise | FBOPFEXSP | 2800/- |
| Adams View | BP | 650/- | Waturawila | FBOPFEXSP1 | 2900/- |
| 530/- Waturawila | BM | 660/- | Deerwood Super | FBOPFEXSP1 | 2650 |
| 490/- Brombil | BOP1A | 620/- | *KDU Super | FBOPFEXSP1 | 2450/- |
| | | | *Sithaka | FBOPFEXSP1 | 2450/- |
| | • | | | | |
| 710/- | | | DUST | | |
| | | | Mattakelle | Dust1 | 940/- |
| 000/- | | | Dunsinane CTC | PD | 720/- |
| 5 4 | Hingalgoda CTC Adams View 30/- Waturawila Brombil | Hingalgoda CTC PF Adams View BP 30/- 90/- Waturawila BM Brombil BOP1A *Goorookoya Sup BOP1A | Hingalgoda CTC PF 560/- Adams View BP 650/- Waturawila BM 660/- Brombil BOP1A 620/- *Goorookoya Sup BOP1A 600/- | Hingalgoda CTC PF 560/- Adams View BP 650/- Waturawila BM 660/- Brombil BOP1A 620/- *Goorookoya Sup BOP1A 600/- 10/- 60/- Hingalgoda CTC PF 560/- Adams View BP 650/- Brombil BOP1A 620/- *KDU Super *Sithaka DUST Mattakelle | Hingalgoda CTC PF 560/- Adams View BP 650/- Waturawila BM 660/- Brombil BOP1A 620/- *Goorookoya Sup BOP1A 600/- 10/- 60/- Heak Paradise FBOPFEXSP Waturawila FBOPFEXSP1 **BOPFEXSP1 **KDU Super FBOPFEXSP1 **Sithaka FBOPFEXSP1 Dust Mattakelle Dust 1 |

COLOMBO AUCTION - GROSS SALE AVERAGES

SALE NO.35 OF 08TH SEPTEMBER, 2021

| | | 2021 | 2020 | | |
|--------------------------------|--------|------------------|-----------------|--------|-----------------|
| | Weekly | Month to Date | Year to Date | Weekly | Year to Date |
| Uva High Grown | 520.92 | 523.97 | 554.55 | 529.82 | 542.26 |
| Western High Grown | 573.76 | 580.85 | 598.73 | 569.21 | 587.87 |
| High Grown | 555.22 | 560.95 | 584.59 | 555.89 | 573.94 |
| Uva Medium | 535.48 | 543.06 | 570.57 | 563.71 | 583.42 |
| Western Merdium | 485.65 | 488.18 | 541.45 | 516.28 | 527.62 |
| Medium Grown | 501.74 | 506.89 | 550.23 | 532.48 | 545.27 |
| Low Grown (Orthodox) | 615.38 | 615.38 | 656.42 | 669.39 | 684.21 |
| Combined L.G. (Orthodox + CTC) | 609.39 | 607.67 | 648.08 | 659.47 | 667.83 |
| Total | 579.85 | 580.36 | 617.71 | 618.00 | 626.86 |

DETAILS OF TEAS AWAITING SALES

| Sale | of 20 th /21 st & 2 | 22 nd Sept, 2021 | Sale of 28th | 1/29 th Sept, 2021 |
|----------------------|---|-----------------------------|---------------|-------------------------------|
| | Lots | Qty. (Kgs) | Lots | Qty. (Kgs) |
| Low Grown Leafy | 2,089 | 850,985 | 2,094 | 858,080 |
| Low Grown Semi Leafy | 1,642 | 752,640 | 1,774 | 781,106 |
| Low Grown Tippy | 2,131 | 1,055,914 | 2,126 | 1,024,236 |
| High & Medium | 1,542 | 776,133 | 1,581 | 773,250 |
| Off Grade/BOP1A | 2,311 | 1,280,917 | 2,141 | 1,183,707 |
| Dust | 633 | 641,402 | 516 | 512,920 |
| Premium Flowery | 398 | 67,446 | 408 | 63,593 |
| Ex-Estate | 693 | 775,939 | 660 | 744,011 |
| Total | 11,439 | 6,201,376 | <u>11,300</u> | 5,940,903 |



CATALOGUES

Sale No.38 of 28th/29th September, 2021

The Main Sale & Ex-Estate Sale catalogues closed on 09th September, 2021..

Sale No.39 of 05th/06th October, 2021

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on 16th September, 2021 at 04.30 p.m. but sale may close before the scheduled date when the number of lots if reached

Sale No.40 of 12th/13th October, 2021

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on 23rd September, 2021 at 04.30 p.m. but sale may close before the scheduled date when the number of lots if reached.

SALE NO.37

BROKER'S SELLING ORDER

Auction of 20th/21st & 22nd September, 2021

Leafy/Tippy/BOP1A/ Premium Flowery

- 1. Bartleet Producing Marketing (Pvt) Ltd
- 2. Ceylon Tea Brokers PLC
- 3 Forbes & Walker Tea Brokers (Pvt) Ltd
- 4. Eastern Brokers Ltd.
- 5 Mercantile Produce Brokers (Pvt) Ltd
- 6. Asia Siyaka Commoditites PLC
- 7. Lanka Commodity Brokers Ltd
- 8. John Keells PLC

High & Medium/Off Grades/Dust

- 1. Mercantile Produce Brokers (Pvt) Ltd
- 2 Asia Siyaka Commodities PLC
- 3.John Keells PLC
- 4. Eastern Brokers Ltd
- 5. Ceylon Tea Brokers PLC
- 6. Lanka Commodity Brokers Ltd
- 7. Bartleet Produce Marketing (Pvt) Ltd
- 8. Forbes & Walker Tea Brokers (Pvt) Ltd

Ex-Estate

- 1. Eastern Brokers Ltd
- 2. Forbes & Walker Tea Brokers (Pvt) Ltd
- 3. John Keells PLC
- 4. Ceylon Tea Brokers PLC
- 5. Lanka Commodity Brokers Ltd
- 6. Asia Siyaka Commodities PLC
- 7. Bartleet Produce Marketing (Pvt) Ltd
- 8. Mercantile Produce Brokers (Pvt) Ltd

Private Sale Figures (06.09.2021 – 11.09.2021)

- 117,723.00 Kgs

Cumulative

- 4,218,945.59 Kg

(Cont'd...8)

Crop & Weather

For the period 06th to 12th September, 2021

Western/Nuwara Eliya Regions - Clear mornings with scattered showers were reported in the Western Region, whilst the Nuwara Eliya Region reported bright weather conditions throughout the week. The Department of Meteorology expects sporadic showers in both regions in the week ahead.

Uva/Udapussellawa Region - Sunny weather was reported in both regions throughout the week. According to the Department of Meteorology, scattered showers are expected in both regions in the week ahead.

Low Growns - The Low Grown Region reported bright mornings with scattered showers throughout the week. Sporadic heavy showers are expected in the Ruhuna and Sabaragamuwa regions in the week ahead.

Crop Intake - The Western, Nuwara Eliya, Uva and Low Grown regions reported a decline in the crop intake, whilst the Udapussellawa Region maintained.

OTHER MARKETS-

BANGLADESH AUCTION- SALE NO.18 HELD ON MONDAY 13TH SEPTEMBER, 2021

CTC LEAF: 45,626 packages of Current Season teas on offer met with a fairly good demand.

BROKENS: Well made good liquoring Brokens met with a fairly good market and were generally firm. Their Medium varieties were also a good market and tended dearer. Plain and BLF teas met with an improved market and withdrawals were less.

FANNINGS: Good liquoring Fannings were in good demand and were a slightly dearer market. Medium varieties were again a little dearer following competition. Plain and BLF teas met with an improved market with less withdrawals

CTC DUST: 10,392 packages of Current Season and 30 packages of Old Season teas on offer met with a good demand. Select few bright liquoring Dusts met with good competition and advanced by Tk.8/- to Tk.10/-. The remainder sold around last levels. Medium varieties were fully firm to slightly dearer closely following quality. Plain and BLFs were easier market particularly latter which witnessed more withdrawals. Blenders were the mainstay of the market whilst Loose tea buyers lent a little more support particularly for CD grade.

COMMENTS: Demand was a little more widespread this week with more spontaneous bids emanating from both the Blenders and the Loose tea buyers particularly for the bright liquoring sorts. As a result, more teas were sold this week compared to last.

Dusts sold well.

Our catalogue (Sale 18): Avg: Tk 201.85, Sold 80.4% & (Sale 17) Avg: Tk 200.91, sold 75.1%.

| Brokens | This Week | Last Week | Fannings | This week | Last Week | Dust | This Week | Last Week |
|---------|-----------|-----------|----------|-----------|-----------|------|-----------|-----------|
| Large | 180-195N | 180-190N | Best | 205-210 | 204-209 | PD | 175-240 | 180-243 |
| Medium | 192-202 | 190-202 | Good | 195-200 | 193-200 | RD | 163-270 | 160-280 |
| Small | 193-203 | 192-202 | Medium | 189-193 | 189-192 | D | 166-278 | 172-285 |
| Plain | 178-183 | 175-180 | Plain | 180-185 | 175-180 | CD | 180-402 | 173-406 |
| BLF | 155-175 | 150-170 | BLF | 155-175 | 150-170 | BLF | 163-166 | 160-173 |
| | | | | | | | | |

NATIONAL BROKERS LIMITED

SOUTH INDIAN ROUND-UP FOR THE WEEK ENDING 11TH SEPTEMBER, 2021 KOCHI

ORTH LEAF

Demand: Good demand.

Market: Select best high growns were selling around last and were at times firm while medium Whole leaf and primary larger brokens were steady to dearer, Smaller brokens were irregularly lower with secondaries and fannings steady

Buying Pattern: Middle East shippers operated with some support from CIS.

ORTH DUST

Demand: Fair demand.

Market: Market for best liquoring varieties opened on an irregular and easier note but firmed up as the sale progressed Medium and plainers followed a downward trend and witnessed fair withdrawal.

Buying Pattern : Popular marks witnessed fair support from Blenders, internal & regional packeteers. Upcountry buyers operated on bolder grades.

CTC LEAF COONOOR

Demand: Good.

Market: The Best and Better types have witnessed less demand and suffered fair to heavy withdrawals on the Brokens, barring BOPF's which have sold at firm to dearer levels. The Mediums and Plainers were rather trading steady to fully firm and dearer on the Larger Brokens and Fannings. The overall sale percentage is 86% at an average of Rs. 91.57.

Buying Pattern; Strong enquiry from the Major Blenders on the Mediums and select buying from the Internal buyers. Export has been selective or rather subdued except Girnar Food and Beverages who was seen active.

ORTH LEAF

Demand: Fair.

Market: Market was tending generally lower on the Whole leaf grades and Brokens by Rs. 3/- to Rs. 5/-, however the popular and cleaner types have sold at steady to occasionally dearer. The High-grown BOPF's were also trading steady to firm and dearer mostly. The overall sale percentage is 70% at an average of Rs.115.81.

Buying Pattern: Fairly good Export operating in which Shah Brothers and Girnar were seen active. On the Internal front Kailash Associates was seen covering fair quantity.

CTC DUST

Demand: Strong.

Market: An irregular market with the Bolder Dusts selling at steady to firm and dearer at times. Others were irregular and mostly lower across all types. The overall sale percentage is 87% at an average of Rs. 96.64.

Buying Pattern: Fair Internal participation was witnessed alongwith Major Blenders and other Packeteers. On the Export front Girnar Food and Beverages continued to be stronger otherwise a selective participation from the others.

ORTH DUST
Demand: Fair.

Market: Market for the Popular and Primary dusts were steady to occasionally dearer. Others have dropped in prices by Rs. 5/- to Rs. 8/- with fair withdrawals. **The overall sale percentage is 63% at an average of Rs. 96.13.**

Buying Pattern: Fair participation from the Internal buyers with Tea & Sip seen covering most of the Primary grades and Santosh Tea Industries on the Tertiaries. On the Export from Madhu Jayanthi was seen active.

COIMBATORE

CTC LEAF

Demand: Fair demand.

Market:: Better medium teas were barely steady to easier by Rs.3/- with heavy withdrawals. Medium teas were

irregular and lower. Plainer teas were firm to dearer with few withdrawals.

Buying Pattern: Blenders, packeters were active. Internal and exporters were selective

ORTH DUST

Demand: Fair general demand.

Market: Barely steady with few withdrawals.

Buying Pattern: Exporters were active.

Source: Paramount Tea Marketing (SI) Private Limited

15th September, 2021

-/tp

Thomas Lipton: The Gorbals boy who became world-famous tea tycoon

From humble beginnings in 19th century Glasgow, entrepreneur Thomas Lipton would go on to create a product that remains famous around the world to this day.



Lipton's origins can be traced to the Gorbals in the mid-19th century. Picture: Creative Commons.

No matter where you are in the world, everyone knows the name Lipton. It's a name positively "steeped" in success.

Raking in millions every year as the largest tea producer on the planet, the <u>Lipton brand</u> is synonymous with the world's favourite aromatic brew - and its origins can all be traced back to just one <u>Glasgow man</u> born more than 170 years ago.

The son of Ulster immigrants, company founder Thomas Lipton (1848-1931) grew up in a four-room tenement at 10 Crown Street, in the Hutchesontown area of the Gorbals.

After leaving school, Lipton found work as a cabin boy aboard a steamer and was able to save up enough money for his passage to America, where he would spend the next five years.

In the US, the young Lipton worked as a farm laborer on tobacco and rice plantations across the Deep South, eventually making his way to New York, where he was employed at a successful grocery chain.



Thomas Lipton's is a name famous around the world.

It was there in the Big Apple that Lipton would learn the tricks of the trade that would one day make him a millionaire.

Returning to Glasgow in 1869, and armed with all the latest retail, advertising and marketing techniques, Lipton opened his first store at 101 Stobcross Street in Anderston.

Within a decade, Lipton's business was doing so well, he had relocated to the High Street, and would go on to expand into towns and cities up and down the country.

The Tea Industry

With his grocery empire going great guns, Lipton turned his attention to tea, which, by the 1880s, was becoming extremely popular among Britain's middle classes, but remained mostly unaffordable for the common working man or woman.

Lipton made his way to Ceylon (now Sri Lanka), and acquired five tea plantations to make him a major player in the international market.



Lipton acquired five plantations in Sri Lanka.

Owning his own tea gardens meant Lipton could cut out the middle man; he was able to pay growers generously high wages, while customers could receive a more affordable product. Watertight packaging also ensured Lipton's tea remained fresh wherever it was exported.

First to adopt the tea bag

The Glasgow trader was known for innovations. When American merchant Thomas Sullivan sent out tea samples wrapped in silk, his customers mistakenly presumed they should be placed in the pot. Inspired by this accidental discovery, Lipton became the first to start selling tea bags.

By the turn of the 20th century, with tea now popular among all classes on both sides of the Atlantic, Lipton was on course to become one of the wealthiest traders of all time.

In later years, Lipton would pursue his passion for sailing and would make several valiant - but ultimately unsuccessful - attempts to win the America's Cup.

At the outbreak of the First World War, he volunteered his prize yacht Éireann for use as a hospital ship, and supplied funds for medical equipment and staff.

In a 2018 BBC documentary about the Glasgow entrepreneur's life, titled The Man Who Charmed The World, Dragons' Den star **Duncan Bannatyne** paid tribute to Lipton, stating that he "transformed the way we do business". Bannatyne said: "He used his vast wealth to help the poor but also to fund his obsession with winning the most prestigious trophy of his day.

Legacy

Following Lipton's death in London in 1931, the company he founded has gone from strength to strength.

Lipton remains one of the world's top 10 most successful tea brands and is the clear market leader in virtually every country it's sold - including the US, which differs from most other countries in that Lipton's tea is most commonly consumed cold.

The <u>Mitchell Library</u> holds an extensive archive relating to Thomas Lipton, comprising of more than 100 large volumes of press cuttings, photographs and memorabilia all from the Gorbals-born tycoon's own personal collection.