



## LANKA COMMODITY BROKERS LTD TEA MARKET REPORT

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### SALE NO.48 OF 07<sup>TH</sup>/08<sup>TH</sup> DECEMBER, 2021

#### COMMENTS

The monthly averages for November, 2021 have been released by the Sri Lanka Tea Board, and, both Orthodox and CTC categories have shown month-on-month improvements in the averages. On analyzing the Orthodox averages in November, the Uva High and Western High averages have shown improvements of Rs.28.53 and Rs.18.01 respectively, while Uva Medium and Western Medium averages recorded month-on-month increases of Rs.28.09 and Rs.19.00 respectively. The Low Grown average gained Rs.14.24. In the CTC segment, the overall average of Rs.519.88 recoded last month is a gain of Rs.20.51 over what was achieved in October.

This week's tea auction (Sale # 48) was held on November 30 & December 01 (Tue/Wed), and, the weight of 5.9 mkg on offer was 1 mkg higher to the previous week's offerings. The Low Grown Leafy, Semi Leafy, Tippy & Small Leaf/ Premium Flowery catalogues totaled 2.5 mkg, whilst Main Sale High & Medium had 0.7 mkg, and, Ex Estate category had 0.76 mkg.

There was good demand for teas in the Ex Estate catalogue. Best Western BOP's and BOPF's with maintained quality were Rs.10/- to 20/- dearer. Below-best BOP's in the higher price bracket eased up to Rs.20/- while their corresponding BOPF's with coloury liquors gained Rs.10/- to 20/-. Plainer BOP's and BOPF's were mostly irregular. Nuwara Eliya BOP's and BOPF's were mostly unsold for want of suitable bids. Select best Uda Pussellawa BOP's and BOPF's advanced up to Rs. 20/-. High priced Uva BOP's and BOPF's were lower, whilst others were mostly firm. CTC Teas - The better High Grown PF1's were up to Rs. 20/- lower. Medium PF1's in the 'best' category were substantially easier while others together with Low Grown were generally firm. BP1's - There was hardly any High Grown while Mediums were firm. Low Grown tended irregular. Bulk buyers for Russia who appear to be short of supplies, continued to display strong interest for their immediate requirements. There was fair interest from Japan, Germany and UK for the better liquoring teas, and, sustained demand from Hong Kong, China and Taiwan.

Good demand was seen for Low Grown. Select best OP1's were dearer, and, a range of improved below-best varieties appreciated selectively. Well-made OP's and OPA's were fully firm to dearer, while the bottom level teas held on to last levels. BOP1's were fully firm. Select best Pekoes and Pekoe1's were maintained whilst mixed varieties were mostly easier. FBOP's and FBOPF1's at the top-end were firm to selectively dearer. Buyers for Iran and other Middle Eastern destinations continued to robustly purchase their requirements. The CIS buyers were active on clean and stylish leafy teas. Turkey was active though selective on Pekoes, and, Iraq was strong on bottom level teas.

This week's auction comprised of **11,294** lots with a total quantity of **5,914,785** kgs.

The catalogue wise breakdown was as follows:-

	<u>Lot</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	2,118	845,484
Low Grown Semi Leafy	1,537	660,871
Low Grown Tippy	2,030	984,455
High & Medium	1,466	709,319
Off Grade/BOP1A	2,489	1,307,571
Dust	570	570,558
Premium Flowery	407	69,903
Ex-Estate	677	766,624
<b>Total</b>	<b><u>11,294</u></b>	<b><u>5,914,785</u></b>

#### In Lighter Vein

##### **The New Technology**

A fifteen-year-old Amish boy and his father visited the city for the very first time. They wandered around, marveling at the different sights. Eventually, they got to a mall. They were amazed by almost everything they saw, but they were especially amazed at two shiny, silver walls that could move apart and then slide back together again. The boy asked, "What is this Father?" The father (never having seen an elevator) responded, "Son, I have never seen anything like this in my life, I don't know what it is." While the boy and his father were watching with amazement, a fat old lady in a wheelchair rolled up to the moving walls and pressed a button. The walls opened, and the lady passed between them into a small room. The walls closed, and the boy and his father watched the small numbers above the walls light up sequentially. They continued to watch until it reached the last number, and then the numbers began to light in the reverse order. Finally, the walls opened up again and a gorgeous 24-year-old blond woman stepped out. The father, not taking his eyes off the young woman, said quietly to his son: "Junior, go get your Mother."

**LOW GROWNS - LEAFY/SEMI LEAFY**

**BOP1** : Select best types declined by Rs.30-40/- whilst the others were firm on last levels.

**OP1** : Best on offer maintained last levels whilst the others were fully firm to dearer.

**OP** : Select best types maintained last levels whilst the shotty OP's were fully firm to dearer; others were irregular.

**OPA** : Best on offer declined Rs.20-30/- whilst the others were fully firm.

**PEK/PEK1**: Best on offer declined Rs.40-50/- whilst the others were irregular and mostly lower.

<u>Quotations (Rs./Kg)</u>	<b>Best</b>		<b>Below Best</b>		<b>Others</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>BOP1</b>	900-1450	870-1050	750-900	680-780	550-750	530-640
<b>OP1</b>	900-1700	900-1200	700-900	660-730	500-700	380-500
<b>OP</b>	730-850	620-680	620-730	560-610	420-620	380-520
<b>OPA</b>	740-850	630-680	600-740	540-610	420-600	380-520
<b>PEK/PEK1</b>	900-1200	800-870	750-900	680-760	530-750	530-600

**TIPPY/SMALL LEAF**

**BOP/BOPSP** : Well-made BOP's sold around last levels; balance appreciated.

**BOPF/BOPFSP** : BOPF in general were firm.

**FBOP/FBOP1** : Select Best FBOP's were firm to selectively dearer, whilst Best, cleaner Below Best and cleaner teas at the lower end appreciated ; balance were firm on last. FBOP1's in general were dearer.

**FBOPF/FBOPF1** : Very Tippy teas continued to attract good demand. Best and cleaner Below Best appreciated. Balance were irregular following quality. Well-made FF1's maintained, whilst cleaner Below Best and cleaner teas at the lower end appreciated; balance were firm on last.

**FBOPFSP/EXSP** : Long Tippy varieties held firm on last levels whilst below best and cleaner teas at the lower end met with good demand.

<u>Quotations (Rs./Kg)</u>	<b>Best</b>		<b>Below Best</b>		<b>Others</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>BOP/BOPSP</b>	1000-1250	1000-1250	800-850	800-820	400-440	400-440
<b>BOPF /BOPFSP</b>	850-940	850-1300	750-800	750-800	400-440	400-440
<b>FBOP/FBOP1</b>	1000-1300	1000-1700	800-900	800-900	600-650	550-650
<b>FBOPF/FBOPF1</b>	1100-1500	1100-1400	900-1000	900-1000	600-650	550-600
<b>FBOPFSP/EXSP</b>	2500-3150	2500-3900	1500-2000	1500-2000	650-750	700-750

(Cont'd... 3)

**MEDIUM GROWN LEAFY/SEMI LEAFY TEAS**

**FBOP** : Neat well made FBOP's met with fair general demand. Below best and the poorer types too were firm to dearer.

**FBOPE/FBOF1**: Best FF1's on offer gained Rs.10-20/- and more. Below best and the poorer types were sold at the last weeks levels and dearer at times more. Secondary FF varieties tended a little irregular.

**PEK/PEK1** : Shotty well made PEKOE/PEKOE1's sold well. Mixed and the open varieties discounted in value.

<u>Quotations (Rs./Kg)</u>	<b>Best</b>		<b>Below Best</b>		<b>Others</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>FBOP</b>	780-1000	780-1020	680-780	670-770	575-680	550-670
<b>FBOPE/FBOPEF1</b>	790-940	790-900	780-790	770-790	620-780	600-770
<b>PEK/PEK1</b>	770-1040	760-860	580-770	575-760	500-580	500-575

**HIGH GROWNS**

**BOP**: Best Western's, where quality was maintained, were firm and Rs. 10-20 per kg deare4 whilst the others were irregular and tended easier. In the Below Best category teas in the higher price bracket were Rs.10-20 per kg lower, whilst the others appreciated by a similar margin. Plainer sorts were irregular. Nuwara Eliya's - Select invoices were firm and deare4, whilst the others were lower following quality. Uda Pussellawa's were Rs.10-20 per kg dearer. Uva's - Select high priced teas of last week were barely steady, whilst the others were firm and on average, Rs.20 per kg dearer.

**BOPF**: Best Western's were firm and Rs.10-20 per kg dearer. In the Below Best category, select coloury sorts were firm and Rs.10-20/- per kg deare4 whilst the others together with the Plainer sorts were barely steady. Nuwara Eliya's were mostly unsold. Uda Pussellawa's - Select clean leaf coloury sorts gained Rs.20 per kg and more, whilst the others were irregular. Uva's - High priced teas of last week were Rs.10-20 per kg lowe4 whilst a select few coloury invoices were firm and dearer.

<u>Quotations (Rs./Kg)</u>	<b>BOP</b>		<b>BOPF</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>Best Westerns</b>	690-810	690-820	730-810	720-760
<b>Below Best Westerns</b>	630-680	610-700	650-720	640-710
<b>Plainer Westerns</b>	550-620	550-590	590-640	570-630
<b>Nuwara Eliyas</b>	N/A	570-620	N/A	560-660
<b>Brighter Uda Pussellawas</b>	540-580	580-640	600-650	580-650
<b>Other Uda Pussellawas</b>	490-520	520-560	550-560	530-570
<b>Best Uva's.</b>	620-690	620-700	610-670	590-580
<b>Other Uva's</b>	560-610	500-590	530-600	540-580

**MEDIUM GROWN TEAS**

**BOP**: Teas in the higher price bracket were firm, whilst the others were irregular.

**BOPF**: Clean leaf coloury sorts were firm and up to Rs.10 per kg deare4 whilst the poorer sorts were irregular.

<u>Quotations (Rs./Kg)</u>	<b>BOP</b>		<b>BOPF</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>Best Westerns</b>	600-900	480-890	460-660	400-530

**CTC**

**High Grown** : **BP1s** - Hardly any offerings.

**PF1s** - Firm and Rs.10-20 per kg lower.

**Medium Grown** : **BP1s** - Generally firm.

**PF1s** - Select high priced teas of last week were substantially lower; whilst the others continued to sell around last week's levels.

**Low Grown** : **BP1s** - Irregular.

**PF1s** - Generally firm.

<u>Quotations (Rs./Kg)</u>	<b>PF1</b>		<b>BP1</b>	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>High</b>	490-670	500-670	NOT QUOTED	530-670
<b>Medium</b>	400-570	400-630	460-530	470-560
<b>Low</b>	420-830	420-820	440-620	490-710

**OFF GRADES**

Select best Liquoring FNGS/FNGS1s lost Rs.10-20/- per kg whilst poorer sorts firm on last week levels. Clean Low Grown FNGS1 firm on last. Best BP's lost Rs.75-100/-. Well made BM's were firm on last. Lower end teas held firm. Select best BOP1A's were firm whilst best types advanced Rs.20/- and lower end teas held firm.

QUOTATIONS (Rs/kg)	HIGH		MEDIUM		LOW	
	This Week	Last Week	This Week	Last Week	This Week	Last Week
<b>Good Fannings (Orthodox)</b>	350-570	350-580	350-480	350-480	360-540	360-540
<b>Good Fannings (CTC)</b>	340-370	340-370	330-360	330-360	330-360	330-360
<b>Other Fannings (Orthodox)</b>	340-390	340-390	340-400	340-400	340-400	340-400
<b>Other Fannings (CTC)</b>	N/A	N/A	N/A	N/A	N/A	N/A
<b>Good BM's</b>	440-520	440-520	440-520	440-520	440-540	440-540
<b>Other BM's</b>	370-410	360-410	360-420	360-420	360-415	360-415
<b>Best BOP1As</b>	430-470	430-470	430-470	430-470	520-560	520-560
<b>Other BOP1As</b>	380-400	380-400	380-400	380-400	380-400	380-400

**DUST**

Liquoring High Grown D1's gained substantially this week. Low Grown Clean Dust/Dust1's were dearer by Rs.10-20/- per kg. PD's from High & Medium elevations witnessed an irregular demand whilst Low Grown PD's were firm to dearer by Rs.10-20/- per kg.

QUOTATIONS (Rs/kg)	HIGH		MEDIUM		LOW	
	This Week	Last Week	This Week	Last Week	This Week	Last Week
<b>Good Primary Dust 1(Orthodox)</b>	780-1000	700-820	500-700	540-620	650-800	640-780
<b>Good Primary PD (CTC)</b>	570-700	560-690	530-580	530-590	620-830	600-790
<b>Secondary Dust</b>	350-400	350-400	350-400	350-400	350-400	350-400

**World Crop Statistics (MKGS)**

Country	Month	2020	2021	Difference +/-	To-date 2020	To-date 2021	Difference +/-
<b>SRI LANKA</b>	<b>Oct.</b>	<b>23.84</b>	<b>23.99</b>	<b>0.15</b>	<b>225.28</b>	<b>258.61</b>	<b>33.33</b>
BANGLADESH	July	12.10	12.50	0.40	33.90	38.30	4.4
KENYA	June	46.37	43.46	-2.91	300.67	274.07	-26.6
SOUTH INDIA	July	20.40	21.80	1.4	119.00	144.20	25.20
NORTH INDIA	July	141.20	157.2	16.00	392.00	478.70	86.70
MALAWI	June	1.30	2.10	0.80	31.20	34.50	3.3
TANZANIA	June	1.67	1.80	0.13	17.52	16.56	-1.0
UGANDA	Mar	5.55	2.89	-2.7	15.87	13.50	-2.37

*"Africa Tea Brokers Bulletin of Statistics"*

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### **WESTERN MEDIUM**

*Harangalla	BOP	900/-
*Dartry Valley	BOP	880/-
*Orange Field	BOP	870/-
*Hatale	BOPSP	880/-
*Ancoombra	BOPSP	820/-
*Ancoombra	BOFP/BOFPSP	830/-
Craighead	BOP1	980/-
*Orange Field	BOP1	880/-
Craighead	FBOP/FOBOP1	1000/-
*Dartry Valley	FBOPF/FOBOPF1	940/-
*Uplands	OP/OPA	670/-
Harangalla	OP1	870/-
Uplands	PEK/PEK1	1040/-
*Uplands	PEK/PEK1	1020/-

### **WESTERN HIGH**

Somerset	BOP	810/-
Queensberry	BOPSP	670/-
Goureville	BOFP/BOFPSP	810/-
Torrington	BOP1	670/-
Venture	FBOP/FOBOP1	940/-
Inverness	FBOPF/FOBOPF1	890/-
Inverness	OP/OPA	790/-
Venture	OP1	690/-
Inverness	PEK/PEK1	740/-

### **NUWARA ELIYA**

Lovers Leap	BOP1	880/-
Court Lodge	FBOP/FOBOP1	920/-
Kenmare	FBOPF/FOBOPF1	870/-
Lovers Leap	OP/OPA	600/-
Court Lodge	PEK /PEK1	860/-

### **CTC TEAS**

#### **HIGH GROWN**

Dunsinane CTC	PF1	670/-
Dunsinane CTC	BP1	670/-
Mount Vernon	BPs	600/-

#### **MEDIUM GROWN**

New Peacock CTC	PF1	630/-
*New Peacock CTC	PF1	600/-
Delta CTC	BP1	560/-
*Donside CTC	BPs	570/-
CarolinaCTC	BPs	570/-

#### **LOW GROWN**

Hingalgoda	PF1	820/-
SuduwelipothahenaCTC	BP1	710/-

### **UVA MEDIUM**

Halpewatte Uva	BOPSP	840/-
*Halpewatte Uva	BOPSP	810/-
Dickwella	BOFP/BOFPSP	850/-
Halpewatte Uva	BOFP/BOFPSP	690/-
Demondara 'S'	BOP1	980/-
Halpewatte Uva	FBOP/FOBOP1	980/-
Halpewatte Uva	FBOPF/FOBOPF1	940/-
Telbedde	OP/OPA	710/-
Demondara 'S'	OP/OPA	660/-
Halpewatte Uva	OP/OPA	650/-
Telbedde	OP1	870/-
*Halpewatte Uva	PEK /PEK1	860/-

### **UVA HIGH**

Aislaby	BOP	820/-
Craig	BOPSP	850/-
Dickwella	BOFP/BOFPSP	850/-
Uva Highlands	BOP1	890/-
*Battawatte	BOP1	860/-
Aislaby	FBOP/FOBOP1	980/-
*Battawatte	FBOP/FOBOP1	860/-
Uva Kellie	FBOPF/FOBOPF1	870/-
Aislaby	FBOPF/FOBOPF1	850/-
*Battawatte	FBOPF/FOBOPF1	840/-
Glenanore	OP/OPA	690/-
Oodoowerre	OP1	820/-
*Battawatte	PEK/PEK1	760/-

### **UDA PUSSELLAWA**

*Delmar	BOPSP	770/-
Luckyland	BOFP/BOFPSP	700/-
*Delmar	FBOP/FOBOP1	870/-
Delmar	FBOPF/FOBOPF1	830/-
Gordon	OP/OPA	660/-
*Delmar	OP/OPA	650/-
*Delmar	OP1	540/-
Gordon	PEK/PEK1	680/-
*Delmar	PEK/PEK1	670/-

### **OFF GRADES**

Halpewatte Uva	BP	750/-
*Hidellana	BP	710/-
*Dartry	BP	710/-
Hingalgoda	PF	630/-
Morawakkorale	BM	670/-
Ingestre	FNGS/FNGS1	630/-
Goureville	FNGS/FNGS1	630/-
Mattakelle	FNGS/FNGS1	630/-
Matuwagala Super	BOP1A	680/-

### **LOW GROWN LEAFY GRADES**

Pothotuwa	BOP1	1450/-
Ceciliyan	BOP1	1450/-
Gunawardana	BOP1	1450/-
New Vithanakande	BOP1	1400/-
*Sithaka	BOP1	1350/-
Pothotuwa	OP1	1700/-
Lions	OP	860/-
Navinda	OP	860/-
Liyonta	OPA	1100/-
Lumbini	PEKOE	1450/-
Suduwelipothahena	PEKOE1	1400/-

### **LOW GROWN TIPPY GRADES**

Brombil	BOP	1250/-
Rajjuruwatta Sup	BOP	1250/-
*Nawagamuwahena	BOPSP	1250/-
*Geekiyanaahena	BOPSP	1160/-
Suduwelipothahena	BOPSP	1060/-
*Peak Paradise	BOPSP	940/-
Kiruwanaganga	BOFPSP	940/-
Golden Garden	BOFPSP	920/-
*Ihalapanapitiya	BOFPSP	890/-
*Allen Valley	BOFPSP	890/-
*Hidellana	BOPF	900/-
*Geekiyanaahena	BOPF	840/-
Gunawardane	FBOP	1300/-
Pothotuwa	FBOP	1250/-
Kiruwanaganga	FBOP	1250/-
*Hidellana	FBOP	1200/-
*Hidellana	FBOP1	1180/-
Bulathsinghala Tea	FBOPF	1500/-
Lions	FBOPF1	1250/-
Co-op Win	FBOPF1	1250/-
Berubeula	FBOPF1	1250/-
*Athukorala Group	FBOPF1	1120/-

### **PREMIUM FLOWERY**

Graceland	FBOPFSP	2900/-
Uruwala	FBOPFEXSP	3150/-
New Deniyaya	FBOPFEXSP1	3450/-

### **DUST**

#### **HIGH GROWN**

Mattakelle	DUST/DUST1	1000/-
Dunsinane	PD	700/-

#### **MEDIUM GROWN**

El Teb	Dust/Dust1	700/-
*Rothschild CTC	PD	580/-
Delta CTC	Dust/DUST1	580/-

#### **LOW GROWN**

Ceceliyan CTC	Dust/Dust1	800/-
Hingalgoda	PD	830/-

**MONTHLY AVERAGE - NOVEMBER, 2021**

Elevation	Orthodox		CTC		Orth. & CTC Combined	
	Month	To-date	Month	To-date	Month	To-date
<b>Uva High</b>	567.97	553.24	533.86	537.56	565.52	552.39
<b>Western High</b>	661.07	618.04	583.45	534.04	652.55	609.70
<b>Uva Medium</b>	582.09	566.08	-	-	582.09	566.08
<b>Western Medium</b>	547.18	550.06	499.89	497.76	533.66	534.91
<b>Low Grown</b>	655.37	654.68	510.85	503.79	644.54	644.20
<b>TOTAL</b>	<b>637.74</b>	<b>627.68</b>	<b>519.88</b>	<b>507.34</b>	<b>626.64</b>	<b>616.34</b>

**COLOMBO AUCTION - GROSS SALE AVERAGES**

SALE NO.47 OF 30<sup>TH</sup> NOVEMBER, 2021

	2021			2020	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
<b>Uva High Grown</b>	575.75	563.51	549.55	570.21	547.63
<b>Western High Grown</b>	652.04	650.64	605.34	689.49	598.46
<b>High Grown</b>	623.77	621.80	587.89	654.55	582.51
<b>Uva Medium</b>	603.02	583.81	567.81	565.18	582.60
<b>Western Medium</b>	542.78	536.18	535.86	576.30	533.93
<b>Medium Grown</b>	561.74	551.14	551.14	573.11	549.21
<b>Low Grown (Orthodox)</b>	676.22	654.21	654.50	660.77	683.01
<b>Combined L.G. (Orthodox + CTC)</b>	665.86	643.45	646.04	653.75	668.48
<b>Total</b>	<b>641.57</b>	<b>623.77</b>	<b>616.71</b>	<b>640.57</b>	<b>630.57</b>

Private Sale Figures (29.11.2021 - 04.12.2021) - 90,807.25 Kgs  
Cumulative - 5,383,535.34 Kgs

**DETAILS OF TEAS AWAITING SALE**

	<u>Sale of 14<sup>th</sup>/15<sup>th</sup> Dec 2021</u>		<u>Sale of 20<sup>th</sup>/21<sup>st</sup> Dec 2021</u>	
	<b>Lots</b>	<b>Qty. (Kgs)</b>	<b>Lots</b>	<b>Qty. (Kgs)</b>
Low Grown Leaf	1,861	729,400	1,929	758,112
Low Grown Semi Leafy	1,295	531,460	1,387	571,145
Low Grown Tippy	1,763	824,356	1,853	873,325
High & Medium	1,208	709,319	1,211	578,982
Off Grade/BOP1A	2,306	1,307,571	2,250	1,213,780
Dust	556	570,558	492	474,606
Premium Flowery	381	69,903	421	71,444
Ex-Estate	625	766,624	655	753,911
<b>Total</b>	<b><u>9,995</u></b>	<b><u>5,229,973</u></b>	<b><u>10,198</u></b>	<b><u>5,295,305</u></b>

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## CATALOGUES

### Sale No.50 of 21<sup>st</sup>/22<sup>nd</sup> December, 2021

The Main Sale & Ex-Estate Sale catalogues closed on **02<sup>nd</sup> December, 2021** at **4.30 p.m.**

### Sale No.01 of 04<sup>th</sup>/05<sup>th</sup> January, 2022

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **09<sup>th</sup> December, 2021** at **04.30 p.m.** but Sale may close before the scheduled date when the number of lots if reached.

### Sale No.02 of 10<sup>th</sup>/11<sup>th</sup> January, 2022

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **16<sup>th</sup> December, 2021** at **04.30 p.m.** but Sale may close before the scheduled date when the number of lots if reached.

## SALE NO.49

### BROKER'S SELLING ORDER

**Auction of 14<sup>th</sup>/15<sup>th</sup> December, 2021**

#### Leafy/Tippy/BOP1A/ Premium Flowery

1. Asia Siyaka Commodities PLC
- 2. Lanka Commodity Brokers Ltd**
3. Mercantile Produce Brokers (Pvt) Ltd
4. Eastern Brokers Ltd
5. Forbes & Walker Tea Brokers (Pvt) Ltd
6. Bartleet Produce Marketing (Pvt) Ltd
7. Ceylon Tea Brokers PLC
8. John Keells PLC

#### High & Medium/Off Grades/Dust

1. Bartleet Produce Marketing (Pvt) Ltd
- 2. Lanka Commodity Brokers Ltd**
3. Ceylon Tea Brokers PLC
4. Eastern Brokers PLC
5. John Keells PLC
6. Asia Siyaka Commodities PLC
7. Mercantile Produce Brokers (Pvt) Ltd
8. Forbes & Walker Tea Brokers (Pvt) Ltd

#### Ex-Estate

1. Forbes & Walker Tea Brokers (Pvt) Ltd
2. Eastern Brokers PLC
3. Bartleet Produce Marketing (Pvt) Ltd.
- 4. Lanka Commodity Brokers Ltd**
5. Ceylon Tea Brokers PLC
6. Mercantile Produce Brokers (Pvt) Ltd
7. John Keells PLC2
8. Asia Siyaka Commodities PLC

### **NOTICE TO ALL PRODUCERS**

**Kindly ensure that the Moisture Level of each invoice of tea is declared in the respective invoice particular as this is a mandatory requirement by the CTTA**

## Crop & Weather

**For the period 29 November - 05 December 2021**

**Western/Nuwara Eliya Regions:** The Western Region reported clear mornings and evening showers, whilst the Nuwara Eliya Region reported overcast mornings and evening showers throughout the week. Scattered evening showers are expected in both regions in the week ahead according to the Department of Meteorology. **Uva/Udapussellawa Region:** Both regions reported bright mornings and light evening showers throughout the week. According to the Department of Meteorology, misty conditions are expected in the mornings during the week ahead. **Low Grown:** Overcast mornings and evening showers were reported in the Low Grown Region throughout the week. Sporadic evening showers are expected in the Ruhuna and Sabaragamuwa regions in the week ahead.

**Crop Intake:** The Western, Udapussellawa and Low Grown regions reported a decline in the crop intake, whilst the Nuwara Eliya and Uva regions maintained.

## - O T H E R   M A R K E T S -

**BANGLADESH AUCTION- SALE NO.30 HELD ON MONDAY 06<sup>th</sup> DECEMBER 2021.**

**CTC LEAF** : 54,152 packages of Current Season teas on offer met with much less demand with very heavy withdrawals.

**BROKENS** : A few select well made good liquoring Brokens met with some competition and were generally firm to touch dearer. Good mediums and mediums witnessed less demand and were easier following quality. There were also several withdrawals in this category. Plain teas witnessed heavier withdrawals. BLF teas witnessed very limited interest with much heavier withdrawals.

**FANNINGS** : A few good liquoring Fannings met with a good support at around last levels but the bulk of good and medium varieties saw less demand at easier rates. There were also many withdrawals. Plain and BLF types met with much less demand with heavy withdrawals.

**CTC DUST** : 11,690 packages of Current Season teas on offer met with fair demand. Well made good liquoring teas sold well and were around last levels. Their mediums were irregularly easier closely following quality. Plain and BLF Dusts met with much less demand with heavy withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

**COMMENTS:** Market started off with less demand and with the progress of sale it declined further. Withdrawals were very heavy following limited demand from the buyers particularly for plainer and BLF teas. Blenders supported good liquoring varieties but ignored the bulk of Medium and plain types. Loose tea buyers lent only a limited support.

Dusts were an easier market.

**Quotations - This Week - (In Taka)**

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This Week	Last Week
<b>Large</b>	NQTA	NQTA	<b>Best</b>	197-202	202-207	<b>PD</b>	190-267	201-225
<b>Medium</b>	175-183	177-187	<b>Good</b>	184-190	187-192	<b>RD</b>	150-272	150-260
<b>Small</b>	177-187	182-192	<b>Medium</b>	175-180	178-183	<b>D</b>	151-260	157-268
<b>Plain</b>	162-170	165-172	<b>Plain</b>	162-170	167-174	<b>CD</b>	150-311	160-316
<b>BLF</b>	140-152	142-152	<b>BLF</b>	140-152	142-152	<b>BLF</b>	150-170	150-170

COURTESY: NATIONAL BROKERS LTD

(Cont'd...09)



**SOUTH INDIAN ROUND-UP FOR THE WEEK ENDING 04<sup>TH</sup> DECEMBER, 2021**

**CTC LEAF**

**KOCHI**

**Demand:** Good Demand. All varieties sold firm to dearer levels. Upcountry buyers operated.

**LEAF-ORTHODOX:**

**Demand:** Good demand.

**Market:** High grown met with good enquiry and prices realized at steady levels. Good Medium whole leaf & larger brokens were fully firm to occasionally dearer. Smaller brokens & fannings were irregular with some withdrawals.

**Buying Pattern:** Middle East and CIS buyers operated.

**DUST**

**Demand:** Good General Demand.

**Market:** Good liquoring & popular varieties and better mediums sold at fully firm levels. Plainer sorts sold steady levels with some withdrawals.

**Buying Pattern:** Major blenders were active with useful support from packeteers & Internal buyers. Upcountry buyers operated on bolder grades. Best mediums witnessed fair support from internal & regional packeteers.

**CTC LEAF**

**COONOR**

**Demand:** Good.

**Market:** Generally a steady to firm market with the Best and Better Mediums selling around last levels. Others were firm to dearer by Rs. 2/- and more sometimes. The BOPF's were also trading on par with the Brokens after a long time.

**Buying Pattern:** Strong participation from the Major Blenders with fairly good support from Girnar Food & Beverages. Internal were lending fair support with Export being selective.

**ORTH LEAF**

**Demand:** Fair.

**Market:** Market for the Brokens were steady to firm and mostly dearer. Others were irregular with the popular cleaner Whole Leaf grades selling at firm to dearer levels and Fannings were rather sold at easier levels or outlised.

**Buying Pattern:** Fair Internal enquiry was forthcoming with the Export being selective.

**CTC DUST**

**Demand:** Strong.

**Market:** Market continued to be stronger for the second consecutive week, as teas were trading at steady to firm levels across all grades and categories. However the blacker and cleaner types have appreciated further in prices.

**Buying Pattern:** Strong Internal enquiry was forthcoming and were supported by the Major Blenders. Export has been lending fairly good support with Girnar Food and Beverages seen very active.

**ORTH DUST**

**Demand:** Strong.

**Market:** An irregular market and mostly dearer by Rs.5/- to Rs.10/- on the Primary dust grades and Secondaries. However Tertiaries were trading at easier levels.

**Buying Pattern:** Strong Export participation with fair Internal operation being witnessed.

**CTC LEAF**

**COIMBATORE**

**Demand:** Good demand.

**Market:** Better medium smaller brokens were irregular. BOPF's were fully firm to dearer by Rs.2/- to Rs.3/- sometimes more. Medium and plainer teas were fully firm to dearer by Rs.2/- to Rs.5/-.

**Buying Pattern:** Blenders, packeteers and exporters were active. Internal selective.

**ORTH LEAF:** Good demand.

**Market:** Whole leaf dearer by Rs.5/- to Rs.7/-. Brokens barely steady. BOPF's / FNGS suffered heavy withdrawals.

**Buying Pattern:** Exporters and internal selective.

**CTC DUST**

**Demand:** Good demand.

**Market:** Better medium and popular sorts were firm to occasionally dearer with some withdrawals particularly on bolder grades. Medium teas firm to dearer by Re.1/- to Rs.2/-. Plainer teas were dearer by Rs.2/- to Rs.4/-. As sale progressed better medium teas were suffered heavy withdrawals.

**Buying Pattern:** Blenders & packeteers were selective. Others active.

**ORTH DUST**

**Demand:** Good demand.

**Market:** Steady to firm with some withdrawals.

**Buying Pattern:** Exporters were active. Internal buyers selective.

*Source: Paramount Tea Marketing (SI) Private Limited*

8<sup>th</sup> December, 2021.

-/mk