



TEA MARKET REPORT

SALE NO: **24** of JUNE 20 & 21, 2023

LANKA COMMODITY BROKERS LTD

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COMMENTS

This week's Tea Auction, namely Sale # 24 of 2023 was held on June 20 & 21, 2023 (Tue/Wed), and, had a weight of 6.4 mkg on offer, which was a slight decrease of 0.5mkg over the previous week's quantity. The Low Grown Leafy, Semi Leafy, Tippy/Small Leaf & Premium Flowery catalogues totaled 2.5 mkg, while the Main Sale High & Medium segment had 0.83 mkg. The Ex Estate category had approx 1mkg.

In the Ex Estate catalogues sold today, less demand with many withdrawals was witnessed with majority of the buyers being reluctant to place their bids due to the volatility of the Sri Lankan Rupee against the US Dollar.

Best and Below Best Westerns declined Rs.100/- and more whilst teas at the lower end of the market too lost by a similar margin and at times were neglected. The majority of the Nuwara Eliya's remained unsold due to lack of suitable bids. Uva/Uda Pussellawa's too lost Rs.100/- and more with many teas remaining unsaleable due to inadequate offers. CTC Teas from High & Medium elevations - the better teas were firm to marginally easier whilst the balance tended irregularly lower following quality. Low Grown varieties however sold around last week levels. The majority of the buyers were very selective in their purchases this week.

Good general demand continued to prevail this week too in the Low Grown catalogues. BOP1/OP1's continued to maintain last levels and at times were selectively dearer. The majority of the PEKOE/PEKOE1's continued to maintain last levels. Small leaf teas such as FBOP/FBOP1's were once again fully firm this week too. Traditional buyers to the Middle East together with Russia and the CIS were active.

This week's auction comprised of 11,354 lots with a total quantity of 6,434,888 kgs.

In Lighter Vein

The catalogue wise breakdown was as follows:-

Silent Letter

	<u>Lots</u>	<u>Qty. (Kgs)</u>	
Low Grown Leafy	2,268	996,177	When I was in school, I used to ask a lot of questions.
Low Grown Semi Leafy	1,520	687,579	One day I asked Ms. Doris, our English teacher, "Why do we ignore some letters 'H' like in hour, honest, honor, etc?"
Low Grown Tippy	1,642	800,307	Ms. Doris replied, "We are not ignoring them. They are considered silent."
High & Medium	1,702	838,542	During the lunch break, Ms. Doris gave me her packed lunch & asked me to heat it in the cafeteria.
Off Grade/BOP1A	2,444	1,371,382	I ate all the food and returned her an empty container. Ms. Doris asked me, "What happened?"
Dust	133	148,692	I told you to go and HEAT my food & you are returning me an empty container?"
Premium Flowery	222	39,026	"I'm sorry, Ms. Doris, I thought the 'H' was silent."
Ex-Estate	<u>914</u>	<u>1,049,670</u>	
Total	<u>11,354</u>	<u>6,434,888</u>	

LOW GROWN TEAS

LEAFY/SEMI LEAFY

BOP1 : Well-made teas gained Rs.25-50/-, whilst their secondaries and below best types were firm on last levels.

OP1 : Stylish OP1's gained Rs.50-100/-, whilst the others were irregular and mostly lower.

OP : Best on offer declined by Rs.40-60/-, other were irregularly lower by Rs.20-50/-

OPA : Select best gained Rs.50-100/-, whilst the others were irregular and mostly lower.

PEK/PEK1: Well made teas were fully firm to dearer, whilst their secondaries and below best types were Rs.25-50/- dearer.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP1	1750-2700	1600-2550	1250-1750	1300-1600	900-1250	950-1300
OP1	1700-3450	1750-3100	1300-1700	1350-1750	900-1300	800-1350
OP	1200-1420	1200-1480	950-1200	900-1200	700-950	750-900
OPA	1200-2000	1250-1850	900-1200	900-1250	700-900	700-900
PEK/PEK1	1850-2450	1800-2300	1400-1850	1350-1800	950-1400	950-1350

TIPPY/SMALL LEAF

BOP/BOPSP : Well-made BOP's were easier, whilst the balance were firm.

BOPF/BOPFS : Well-made BOPF were firm, whilst the balance were irregular.

FBOP/FBOP1 : Well-made FBOP's were firm, whilst Below Best and cleaner teas at the bottom appreciated. Balance sold around last levels. FBOP1's in general dearer.

FBOPF/FBOPF1 : In the Tippy catalogues, very Tippy teas together with Best met with good demand and were dearer. Cleaner Below Best too were firm to dearer. Balance were irregular. Select Best FF1's were irregular. However, Best together with cleaner Below Best and cleaner teas at the bottom were dearer. Balance sold around last levels.

FBOPFSP/EXSP : Met with strong demand this week too.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP/BOPSP	1600-1800	1800-2150	1400-1580	1400-1800	1000-1350	900-1400
BOPF /BOPFSP	1500-1650	1500-1700	1200-1450	1100-1500	750-1150	750-850
FBOP/FBOP1	2000-2300	2000-2200	1600-1950	1600-2000	1000-1550	950-1200
FBOPF/FBOPF1	1450-1650	1400-1850	1250-1400	1000-1350	950-1200	750-950
FBOPFSP/EXSP	2500-3900	2500-2650	1900-2400	1500-2000	1000-1850	1000-1400

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP : Best FBOP's on offer tended irregular. Below types too were firm to easier. Teas at the lower end met with fair general demand.

FBOPF/FBOPF1 : Neat well made FBOPF1's declined in value, below best and poorer sorts were firm on last levels.

PEK/PEK1 : Except for the well made shotty invoices, balance tended irregularly lower.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
FBOP	1450-2150	1500-1700	850-1450	800-1500	800-850	750-800
FBOPF/FBOPF1	1000-1260	950-1160	900-1000	880-950	850-900	800-880
PEK/PEK1	1500-2050	1450-1700	850-1500	900-1450	825-850	800-900

HIGH GROWNS TEAS

BOP: Best Western's declined by Rs.100/- per kg and more. In the Below Best category, brighter sorts too were up to Rs.100/-per kg easier. Teas at the lower end of the market declined Rs.50 /-per kg, on average. Nuwara Eliya's were mostly unsold. Uda Pussellawa's – Better sorts declined Rs. 100 per kg and more, whilst the others were Rs.20-40/- per kg easier. In the absence of special inquiry, Uva's declined Rs.100-150/- per kg.

BOPF : Best Western's declined Rs.100/- per kg and more for select high priced teas of last week. In the Below Best category, select coloury teas were Rs. -20-40/- per kg easier, whilst the others declined Rs.50-70/- per kg and more following quality. Teas at the lower end declined Rs.40-60/- per kg and more. Nuwara Eliya's were mostly unsold. Uda Pussellawa's – Better teas declined Rs.100/- per kg and more, whilst the poorer sorts were firm and sold around last week's levels. Uva's were up to Rs.100/- per kg easier.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	900-980	980-1200	900-1180	1020-1180
Below Best Westerns	780-880	840-920	800-880	860-1000
Plainer Westerns	710-770	700-820	740-790	740-840
Nuwara Eliyas	N/A	800-1000	N/A	1020
Brighter UdaPussellawas	810-880	800-1100	800-900	800-1020
Other Uda Pussellawas	650-740	630	660-720	610-760
Best Uva's	800-880	940-1120	820-900	900-1100
Other Uva's	N/A	750-860	730-790	790-890

MEDIUM GROWN TEAS

BOP : Large Leaf well-made types were generally firm, whilst the others were irregular. Smaller neat leaf teas were Rs. 30-50/- per kg easier.

BOPF : Better sorts were firm and Rs.20-30/- per kg lower, whilst the others were firm.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	670-1180	740-1120	710-820	620-850

CTC TEAS

HIGH GROWN:

BP1 - Hardly any offerings.

PF1 - Better sorts were firm to marginally easier, whilst the others were irregular following quality.

MEDIUM GROWN:

BP1 - Generally firm.

PF1 - Select neat leaf bright liquoring teas were firm and Rs. 20-40 per kg lower, whilst the others were irregular.

LOW GROWN:

BP1 - Irregular and tended easier

PF1 - Irregular though sold around last week's levels.

Quotations (Rs./Kg)	BP1		PF1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	NQ	NQ	700-960	710-980
Medium	770-780	730-760	700-1000	690-960
Low	700-900	790-1000	830-1220	790-1200

OFF GRADES

FGS/FGS1 : Liquoring FNGS/FNGS1 firm on last levels Rs.20-40/-and Low Grown select best and best FNGS/FNGS1 firm dearer Rs.20-30/- whilst others were firm on last levels.

BM : Select best BM's dearer Rs.20-40/- per kg whilst best and below best types firm to dearer by Rs.20/- per kg. Poorer types advanced Rs.20-30/-.

BOP1A : Well-made PEK1 reducer advanced Rs.100-150/- whilst the other select best and best teas dearer Rs.50-100/- Poorer types dearer by Rs.20-30/- per kg.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	660-750	660-750	680-760	680-760	680-800	680-770
Good Fannings (CTC)	620-720	620-720	620-730	620-720	620-750	620-750
Other Fannings (Orthodox)	580-700	550-700	580-700	550-700	580-700	550-700
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	760-790	730-760	760-800	730-760	760-840	730-800
Other BM's	700-740	680-730	700-740	680-730	700-760	680-730
Best BOP1As	750-780	750-770	775-850	750-800	770-1300	750-900
Other BOP1As	730-750	700-750	730-760	700-740	730-760	700-740

DUST

DUST/DUST1 : High Grown liquoring teas gained Rs.50-80/- whilst their secondaries and below best types were firm on last levels. Mid grown DUST/DUST1's sold firm on last levels whilst Low Grown clean teas were fully firm to dearer.

PD : High grown teas gained Rs.30-50/-, whilst Mid grown teas showed an irregular market condition and lost Rs.25-50/-. Low grown types sold fully firm to dearer.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust1 (Orthodox)	750-1500	760-1440	660-1060	650-1020	620-1040	600-1400
Good Primary PD (CTC)	600-880	620-1000	620-840	630-960	630-1120	640-1080
Secondary Dust	640-840	650-840	620-740	600-700	630-1120	620-1400

WESTERN MEDIUM

Dartry Valley	BOP	1180/-
Uplands	BOPSP	870/-
Doombagastalawa	BOPF/BOPFSP	920/-
Dartry Valley	BOP1	1650/-
Harangalla	BOP1	1650/-
Harangalla	FBOP/FBOP1	2150/-
Dartry Valley	FBOPF/FBOPF1	1240/-
*Dartry Valley	OP/OPA	1320/-
*Hatale	OP/OPA	1220/-
Craighead	OP1	1500/-
Uplands	PEK/PEK1	2050/-
*Harangalla	PEK/PEK1	2000/-

WESTERN HIGH

Mattakelle	BOP	1040/-
Glentilt	BOPSP	980/-
Alton	BOPF/BOPFSP	1180/-
Venture	BOP1	1020/-
Glenloch	FBOP/FBOP1	1360/-
Inverness	FBOPF/FBOPF1	1060/-
Bogahawatte	OP/OPA	1060/-
Bogahawatte	OP1	1300/-
Glenloch	PEK/PEK1	1380/-

NUWARA ELIYA

Court Lodge	BOP	740/-
Kenmare	BOPSP	740/-
Court Lodge	BOPF/BOPFSP	720/-
Court Lodge	FBOP/FBOP1	1400/-
Kenmare	OP/OPA	890/-
Mahagastotte	PEK/PEK1	1100/-

CTC TEAS**HIGH GROWN**

Ulgedara CTC	PF1	960/-
Dunsinane CTC	BP1	920/-

MEDIUM GROWN

Donside CTC	PF1	1000/-
Donside CTC	BP1	780/-
Donside CTC	BPS	770/-

LOW GROWN

Kalubowitiyana CTC	PF1	1220/-
Ceciliyan CTC	BP1	1220/-
Ceciliyan CTC	BPS	900/-

UVA MEDIUM

Tiniya	BOP1	1550/-
*Halpewatte Uva	OP1	1440/-
Wewesse	OP/OPA	1360/-
Sarnia Plaiderie	PEK/PEK1	1600/-
Misty Uva	PEK/PEK1	1600/-
Dickwella	BOP	890/-
High Spring	BOPSP	1300/-
*Halpewatte Uva	BOPF/ BOPFSP	1020/-
*Halpewatte Uva	FBOP/FBOP1	1550/-
High Spring	FBOPF/FBOPF1	1120/-
*Halpewatte Uva	FBOPF/FBOPF1	1060/-

UVA HIGH

Glenanore	BOP1	1750/-
Oodoowerre	OP1	1260/-
Uvakellie	OP/OPA	1080/-
Mount Uva	OP/OPA	1080/-
*Battawatte	PEK/PEK1	1550/-
Bandaraeliya	BOP	880/-
Aislaby	BOP	880/-
Battawatte	BOPSP	760/-
Bandaraeliya	BOPF/BOPFSP	900/-
Uva Highlands	FBOP/FBOP1	1260/-
Uva Highlands	FBOPF/FBOPF1	980/-

UDA PUSSELLAWA

Gordon	BOP1	920/-
Gonapitiya	BOP1	920/-
Gordon	OP1	1160/-
Alma	OP/OPA	1060/-
Alma	PEK/PEK1	1650/-
Luckyland	BOP	880/-
Luckyland	BOPSP	820/-
Kirklees	BOPF/BOPFSP	900/-
Blairlmond	FBOP/FBOP1	1120/-
*Delmar	FBOP/FBOP1	1000/-
Gordon	FBOPF/FBOPF1	900/-

OFF GRADES

*Orange Field	BP	1020/-
*Orange Field	BP	1000/-
Falcon Lanka	BP	1000/-
*Halpewatte Uva	BP	980/-
Hingalgoda CTC	PF	1200/-
Kurunduwatta	BM	1020/-
Mattakelle	FNGS/FNGS1	900/-
Holyrood	FNGS/FNGS1	900/-
*Chandrika Estate	BOP1A	1300/-

LOW GROWN LEAFY GRADES

*Sithaka	BOP1	2700/-
Hidellana	BOP1	2700/-
Mulathiyana Hills	BOP1	2650/-
Liyonta	BOP1	2650/-
*Sachitha	BOP1	2600/-
Pothotuwa	OP1	3450/-
Berubeula	OP	1420/-
Liyonta	OPA	2000/-
Liyonta	OPA	1950/-
*Makandura	OPA	1800/-
New Mahendra	PEKOE	2350/-
Rajjuruwatte Super	PEKOE1	2450/-
Golden Garden	PEKOE1	2450/-

LOW GROWN TIPPY GRADES

Karagoda	BOP	1850/-
Ceciliyan	BOPSP	1900/-
Stream Line	BOPSP	1420/-
Spring View	BOPSP	1420/-
*KDU Super	BOPSP	1220/-
*Hadigalla	BOPSP	1220/-
Pothotuwa	BOPF	1650/-
Ceciliyan	BOPF	1550/-
*Hidellana	BOPF	1460/-
New Batuwangala	BOPFSP	1420/-
Adams View	BOPFSP	1280/-
*Sithaka	BOPFSP	1240/-
*Sachitha	FBOP	2300/-
Liyonta	FBOP	2300/-
Sithaka	FBOP1	1800/-
Gunawardana	FBOP1	1800/-
*Hidellana	FBOP1	1600/-
*Sithaka	FBOP1	1600/-
Gunawardana	FBOPF	1440/-
Gangaboda	FBOPF	1360/-
*Deerwood Super	FBOPF	1280/-
*Badura Eliya	FBOPF	1280/-
Gangaboda	FBOPF1	1650/-

PREMIUM FLOWERY

Stream Line	FBOPFSP	2250/-
Nilgiri	FBOPFEXSP	3950/-
New Rakedahena	FBOPFEXSP1	2600/-

Dust

New Vithanakande	DUST	1120/-
Mattakelle	DUST1	1500/-
Hingalgoda CTC	PD	1120/-

COLOMBO AUCTION – WEEKLY GROSS SALE AVERAGES

SALE NO.23 OF 14TH JUNE, 2023

	2023			2022	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	814.12	829.02	1,068.25	999.96	898.71
Western High Grown	878.56	868.21	1,249.60	972.74	895.32
High Grown	858.05	855.37	1,195.77	982.35	896.38
Uva Medium	853.42	859.31	1,073.93	1,131.11	961.39
Western Medium	823.13	828.24	1,058.39	900.92	820.24
Medium Grown	832.98	838.52	1,063.30	974.49	863.97
Low Grown (Orthodox)	1,067.39	1,058.95	1,346.11	1,484.91	1,135.47
Combined L.G. (Orthodox + CTC)	1,056.17	1,045.44	1,326.09	1,453.08	1,107.28
Total	965.25	961.80	1,255.68	1,259.02	1,020.29

Private Sale Figures (12.06.2023 – 17.06.2023) - 90,775.00 kgs

Cumulative - 2,382,340.15 kgs

DETAILS OF TEAS AWAITING SALE

	<u>Sale of 27th /28th June '23</u>		<u>Sale of 04th /05th July '23</u>	
	<u>Lots</u>	<u>Qty. (Kgs)</u>	<u>Lots</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	1,990	824,128	2,247	969,986
Low Grown Semi Leafy	1,418	609,832	1,675	756,798
Low Grown Tippy	1,545	748,121	1,697	834,249
High & Medium	1,506	703,147	1,597	758,741
Off Grade/BOP1A	2,153	1,157,758	2,536	1,366,442
Dust	627	649,366	613	611,541
Premium Flowery	333	58,995	263	46,550
Ex-Estate	<u>881</u>	<u>1,017,383</u>	<u>855</u>	<u>995,296</u>
Total	<u>10,453</u>	<u>5,768,730</u>	<u>11,483</u>	<u>6,339,603</u>

FUTURE CATALOGUES CLOSURE

Sale No.27 of 11th /12th July, 2023

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **22nd June, 2023 at 04.30 p.m.**

Sale No.28 of 18th /19th July, 2023

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **29th June, 2023 at 04.30 p.m.**

Sale No.29 of 25th /26th July, 2023

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **06th July, 2023 at 04.30 p.m.**

SALE NO. 25

Auction of 27th /28th June, 2023

BROKER'S SELLING ORDER

Leafy/Semi Leafy/Tippy/BOP1A/ Premium Flowery

1. Bartleet Produce Marketing (Pvt) Ltd
2. John Keells PLC
3. **Lanka Commodity Brokers Ltd**
4. Asia Siyaka Commodities PLC
5. Mercantile Produce Brokers (Pvt) Ltd
6. Eastern Brokers PLC
7. Forbes & Walker Tea Brokers (Pvt) Ltd
8. Ceylon Tea Brokers PLC

High & Medium/Off Grades/Dust

1. Forbes & Walker Tea Brokers (Pvt) Ltd
2. Bartleet Produce Marketing (Pvt) Ltd
3. **Lanka Commodity Brokers Ltd**
4. Ceylon Tea Brokers PLC
5. Eastern Brokers PLC
6. John Keells PLC
7. Asia Siyaka Commodities PLC
8. Mercantile Produce Brokers (Pvt) Ltd

Ex-Estate

1. Ceylon Tea Brokers PLC
2. John Keells PLC
3. **Lanka Commodity Brokers Ltd**
4. Bartleet Produce Marketing (Pvt) Ltd
5. Mercantile Produce Brokers (Pvt) Ltd
6. Asia Siyaka Commodities PLC
7. Forbes & Walker Tea Brokers (Pvt) Ltd
8. Eastern Brokers PLC

Crop & Weather

For the period of 12th to 18th June, 2023

Western/Nuwara Eliya Regions:

Gloomy weather conditions and showers were reported in the Western Region, whilst the Nuwara Eliya Region reported sunny mornings throughout the week. The Department of Meteorology expects heavy showers in the Western Region and strong winds with showers in the Nuwara Eliya Region in the week ahead.

Uva/ Udapussellawa Region:

Both regions reported bright weather throughout the week. Sporadic showers are expected in the Uva Region in the week ahead according to the Department of Meteorology.

Low Grown:

Sunny mornings and overcast evenings with showers were reported in the Low Grown Region throughout the week. The Department of Meteorology expects heavy showers in the Ruhuna and Sabaragamuwa regions in the week ahead.

Crop Intake:

All planting districts generally maintained the crop intake.

WORLD CROP STATISTICS (MKGS)

Country	Month	2022	2023	Difference +/-	To-date 2022	To-date 2023	Difference +/-
BANGLADESH	Apr.	4.93	5.14	0.210	7.06	7.60	0.54
KENYA	March	46.50	30.40	-16.10	136.30	118.10	-18.2
NORTH INDIA	March	52.20	63.4	11.20	54.10	66.40	12.30
SOUTH INDIA	March	16.30	13.80	-2.50	47.10	40.40	-6.70
SRI LANKA	Apr.	23.20	24.73	1.53	86.52	84.09	-2.43

Country	Month	2021	2022	Difference +/-	To-date 2021	To-date 2022	Difference +/-
MALAWI	Aug.	2.09	1.99	-0.10	38.40	35.70	-2.7
TANZANIA	June	1.80	1.76	-0.04	16.56	20.37	3.8
UGANDA	July	5.65	2.77	-2.9	45.86	33.32	-12.54

“Africa Tea Brokers Bulletin of Statistics”

OTHER MARKETS

BANGLADESH AUCTION

SALE NO. 09 OF TUESDAY 19th JUNE, 2023

CTC LEAF : 37,528 packages of Current Season & 110 packages of Old Season teas on offer met with an improved demand

BROKENS : Good liquoring Invoices on offer were well supported for and were mostly firm to dearer following quality. Good and Mediums were also a good market and prices tended dearer with less withdrawals. Plain/BLF types once again met with less demand and withdrawals were quite heavy.

FANNINGS : Good liquoring sorts met with a good demand and were generally dearer following quality. Good/Mediums saw a fairly good demand at around last levels. Plain/BLF types once again met with less demand and withdrawals were quite heavy

CTC DUST : 9,841 packages of Current Season & 10 packages of Old Season teas on offer met with good demand. Clean, well made Dusts sold well at slightly dearer rates. Good and Medium Dusts were barely steady. Plain/BLF Dusts were an easier market and saw fair withdrawals. Blenders lent strong support with fairly good support from the Loose tea buyers.

COMMENTS : Quality showed some improvement this week. This resulted in stronger demand at generally dearer levels. Blenders operated strongly with fair interest from the Loose tea buyers. Withdrawals were less this week..
Dusts met with an improved demand

Quotations - This Week - (In Taka)

Brokens	This Week	Last Week	Fannings	This Week	Last Week	Dust	This Week	Last Week
Best	230-245N	230-245N	Best	230-240N	225-235N	PD	170-241	207-259
Good	212-220	208-218	Good	210-218	205-215	RD	160-364	135-303
Medium	197-207	195-205	Medium	195-205	190-200	D	196-277	150-327
Plain	165-180	165-180	Plain	165-180	165-180	CD	215-285	159-406
BLF	125-140	130-140	BLF	125-140	130-145	BLF	155	140-205

COURTESY: NATIONAL BROKERS LTD



SOUTH INDIAN ROUNDUP

FOR THE WEEK ENDING – 13TH JUNE, 2023

KOCHI

CTC LEAF

Demand : Fair Demand, all grades sold around last levels.

ORTHODOX LEAF

Demand : Good Demand.

Buying Pattern : Well-made whole leaf grades and larger broken sold at firm to dearer levels, Others are sold irregularly around last levels.

Market : CIS & Middle East, buyers operated very selectively.

DUST

Demand : Fair Demand.

Market : Popular marks and better mediums sold at barely steady levels. Plain sorts sold around last levels.

Buying Pattern : Major Packeteers and internal buyer operated.

COONOR

CTC LEAF

Demand : Strong.

Market : Generally a dearer market with the Mediums and Plainers trading at fully firm to dearer levels by Rs. 2/- to Rs. 3/-. The blacker and cleaner BOPF's moved further up in prices. However the Brighter types have rather traded at barely steady levels.

The overall sale percentage is 98% at an average of Rs. 93.71.

Buying Pattern: Fairly good enquiry was forthcoming from the Major Blenders and other Regional Packeteers. Export has been quite active with Internal lending fair support.

ORTH LEAF

Demand : Fair

Market : The easier trend continued with prices dropping by Rs. 3/- to Rs.5/- and upto Rs. 10/- across all grades and categories. The sale had also witnessed fair amount of withdrawals.

The overall sale percentage is 67% at an average of Rs. 126.99.

Buying Pattern: Fairly stronger enquiry was forthcoming from the Exporters with Shah Brothers and Girnar Food and Beverages being active. Internal has been lending some support.

CTC DUST

Demand : Fairly Strong.

Market : Barely steady market for the Bolder dusts across all types and firm to dearer market on the Smaller dusts. However the sale had witnessed fair withdrawals, mostly on the browner and fibrous teas.

The overall sale percentage is 88% at an average of Rs. 103.99.

Buying Pattern: Strong Export enquiry was forthcoming in which Girnar Food and Beverages has been the main stay followed by SSK Exports. Internal has been lending fair support with Anjaneya Enterprises continuing their support on the Brighter liquoring sorts.

ORTH DUST

Demand : Fairly strong.

Market: The premium primary dust grades had witnessed a lower trend with process dropping by Rs. 5/- to Rs. 10/- with the Secondary and Tertiary grades trading at fully firm to occasionally dearer levels.

The overall sale percentage is 87% at an average of Rs. 107.85.

Buying Pattern: Strong Export enquiry was forthcoming with Girnar Food and Beverages being active. Anjaneya Enterprises was seen active on the Premium bolder dusts.

COIMBATORE**CTC LEAF**

Demand : Good general demand.

Market : Better medium and popular sorts were lower by Rs.2/- with few withdrawals. Medium teas were firm to dearer by Re.1/- to Rs.2/- sometimes more on BOPF's. Plainer teas were firm to occasionally dearer.

Buying Pattern : Blenders, packeteers and exporters were active. Internal were selective.

ORTH LEAF

Demand : Fair demand.

Market : Whole leaf were irregular and dearer. Others suffered heavy withdrawal

Buying Pattern : Exporters were selective.

CTC DUST

Demand : Good demand.

Market : Better medium and popular sorts were firm to occasionally dearer by Re.1/- to Rs.2/- sometimes more. Medium teas were firm. Plainer teas were barely steady.

Buying Pattern : Blenders, packeteers and exporters were active. Internal were selective.

ORTH DUST

Demand : Fair demand.

Market : Lower by Rs.2/- to Rs.3/-.

Buying Pattern : Exporters active. Internal selective.

Source: Paramount Tea Marketing (SI) Private Limited

21st June, 2023

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