

TEA MARKET REPORT

SALE NO: 13

April 01 & 02, 2025



LANKA COMMODITY BROKERS LTD

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COMMENTS

This week's Tea Auction, namely Sale #13 of 2025 was held on April 01st & 02nd, 2025 (Tue./Wed.). A total weight of 5.5 MKGS was on offer, which shows an increase when compared to the previous week's quantity. The Low Grown Leafy, Semi Leafy, Tippy/Small Leaf & Premium Flowery catalogues totaled 2.3MKGS, while the Main Sale High & Medium segment had 0.7 MKGS. The Ex Estate category had 0.8 MKGS.

Demand at this week's Ex-Estate sale continued to be irregular. Select high priced Western BOP's of last week, continued to weaken following quality and less activity, whilst their corresponding BOPF's were firm and at times selectively dearer. In the below best category, a few select BOP's with reasonable brightness maintained last levels whilst the others tended irregular. A few select below best BOPF's maintained last levels whilst others were barely steady. Lower end BOP/BOPF's sold around last levels. Nuwara Eliya's were generally firm to dearer following quality. Clean leaf Uva/Uda Pussellawa BOP's maintained last levels whilst others declined Rs.50/- and more. Their corresponding BOPF's were firm to Rs.20/- dearer whilst others were lower by similar margin and more for poor sorts. CTC Teas - High and Medium PF1's were firm to Rs.20-30/- easier. A few select Low Grown PF1's sold around last levels whilst the others declined Rs.20/- on average. The limited selection of seasonal teas on offer were sought after by shippers to Japan and the Continent whilst the balance were absorbed by exporters to Russia, CIS, China and the Middle East.

In the Low Grown category, leafy teas tended irregular with the exception of the better Pekoe's appreciating on last levels. In the Small leaf catalogue, demand was irregular whilst Bright Tippy teas continued to meet with good demand. Traditional buyers continued to be active.

Sale No.14 will be held on Monday 7th and 8th Tuesday April 2025.

This week's auction comprised of 11,295 lots with a total quantity of 5,550,795kgs.

The catalogue wise breakdown was as follows:-

	<u>Lots</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	1,988	749,576
Low Grown Semi Leafy	1,515	629,225
Low Grown Tippy	1,888	879,635
High & Medium	1,764	770,398
Off Grade/BOP1A	2,405	1,183,712
Dust	573	489,801
Premium Flowery	345	51,521
Ex-Estate	<u>817</u>	<u>796,927</u>
Total	<u>11,295</u>	<u>5,550,795</u>

In Lighter Vein

Dozen Eggs....!!!

A preacher was told by his doctor that he had only a few weeks left to live.

He went home feeling very sad, and when his wife heard the sad news she said to him, "Honey, if there's anything I can do to make you happy, tell me."

The preacher answered, "You know, dear, there's that box in the kitchen cabinet with what you always called "your little secret" in it and you said you never would want me to open it as long as you lived. Now that I'm about to go home to be with the Lord, why don't you show me what's in that secret box of yours?"

The preacher's wife got out the box and opened the lid. It contained \$100,000 and three eggs.

"What are those eggs doing in the box?" the preacher asked.

"Well, Honey," she replied, "every time your sermon was really bad I put an egg in the box."

Now the preacher had been preaching for over forty years, and seeing only three eggs in that old shoe box, he started to feel very proud about himself and it warmed his soul.

"And what about that \$100,000?" he asked.

"Oh, you see," she whispered softly, "every time there were a dozen eggs in the box, I ..sold them."

LOW GROWN TEAS

LEAFY/SEMI LEAFY

BOP1 : In general, were lower.

OP1 : A few high priced OP1's were firm, whilst the balance declined. Stalky invoices sold around last levels.

OP : In general, declined.

OPA : A few select best invoices held firm, whilst best and below best varieties were declined. Poorer sorts sold around last levels.

PEK/PEK1 : Select best PEK/PEK1's appreciated. Best and below best varieties were firm. Teas at the lower end tended irregular.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP1	1500-3000	1600 3000	1000-1400	1000-1200	900-1000	900-1000
OP1	1500-3200	1600-3200	1200-1400	1200-1450	850-950	850-950
OP	1250-1600	1300-1600	1100-1200	1100-1200	950-1100	950-1100
OPA	1250-1750	1350-1850	1100-1250	1150-1300	950-1100	950-1100
PEK/PEK1	1400 -2300	1400 - 2200	1000-1300	1100-1350	1000-1100	1000-1100

TIPPY/SMALL LEAF

BOP/BOPSP : BOP's, in general, were firm.

BOPF/BOPFSP : Well-made BOPF's were easier, whilst the balance sold around last levels.

FBOP/FBOP1 : Well-made FBOP's together with the cleaner Below Best and cleaner teas at the lower end were firm whilst the balance together with the bolder varieties declined. FBOP1's, in general, were firm.

FBOPF/FBOPF1 : Very Tippy teas together with the Best and Below Best appreciated. Cleaner teas at the lower end were dearer, whilst the balance sold at last levels. FF1's, in general, were firm.

FBOPFSP : Select best small; very Tippy teas met with good demand, other were firm, whilst the lower end teas were irregular following quality.

FFEXSP/SP1 : Select best long tips met with good demand, others maintained.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
BOP/BOPSP	1600-1700	1650-1850	1400-1550	1450-1600	1300-1400	1300-1400
BOPF /BOPFSP	1440-1550	1460-1550	1300-1400	1300-1400	1200-1250	1200-1250
FBOP/FBOP1	1900-2350	2000-2450	1650-1850	1700-1900	1550-1650	1550-1650
FBOPF/FBOPF1	1500-1750	1550-1750	1460-1500	1460-1500	1300-1400	1300-1400
FBOPFSP/EXSP	4700-4950	4800-5450	3000-4500	3100-4600	2100-3050	2100-3050

MEDIUM GROWN LEAFY/SEMI LEAFY TEAS

FBOP : Well-made FBOP's together with cleaner below best declined Rs.50-100/- and more, whilst the lower end teas too followed a similar trend.

FBOPF/FBOPF1: Best and the below best were firm on last. Teas at the lower end were irregularly dearer.

PEK/PEK1 : A few Select best PEK/PEK1's appreciated, whilst the best varieties at the lower end eased.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
FBOP	1300 - 1850	1380 - 1850	1230 - 1350	1250 - 1380	1100 - 1150	1150 - 1250
FBOPF/FBOPF1	1250 - 1650	1250 - 1650	1050 - 1200	1100 - 1280	1100 - 1180	1000 - 1050
PEK/PEK1	1200 - 1800	1200 - 1850	900 - 1050	950 - 1150	950 - 960	950 - 980

HIGH GROWNS TEAS

BOP : Best Western's – Select high-priced teas of last week continued to weaken following quality/less activity, whilst the other useful liquoring teas appreciated by Rs.50/- per kg and more. In the Below Best category, a selection of teas where reasonable levels of brightness was maintained sold at firm to dearer rates, whilst the others were irregular. At the lower end, clean leaf teas appreciated by up to Rs.100/- per kg, whilst the others sold at last levels. Nuwara Eliya's were firm and dearer following quality. Uva/Uda Pussellawa's – Clean leaf teas maintained, whilst the others declined by Rs.50/- per kg and more

BOPF: Best Western's – Select high-priced teas were lower to last, whilst other select invoices were firm and selectively dearer. In the Below Best category, a selection of teas appreciated by up to Rs.50/- per kg, whilst the others were barely maintained. Prices at the lower end were generally firm. Nuwara Eliya's were generally firm. Uda Pussellawa's were barely steady. Uva's – Clean leaf teas were firm and Rs.20/- per kg dearer, whilst the others were lower by a similar margin and more for the poorer sorts.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	1340 - 1480	1340 - 1800	1280 - 1600	1300 - 1480
Below Best Westerns	1120 - 1320	1100 - 1240	1160 - 1260	1180 - 1280
Plainer Westerns	860 - 1080	840 - 1040	820 - 1140	830 - 1160
Nuwara Eliyas	1440 - 1480	N/A	1200 - 1300	N/A
Brighter UdaPussellawas	1000 - 1060	1000 - 1080	1100 - 1160	1100 - 1140
Other Uda Pussellawas	900 - 960	N/A	1020 - 1060	1000 - 1060
Best Uva's	1140 - 1220	1100 - 1160	1180 - 1240	1140 - 1200
Other Uva's	1040 - 1120	980 - 1020	1000 - 1160	1020 - 1100

MEDIUM GROWN TEAS

BOP : Mostly sold around last week's levels.

BOPF : Better teas were firm, whilst the others were marginally easier.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	800 - 1600	820 - 1600	880 - 1180	796 - 1180

CTC TEAS

HIGH GROWN:-

BP1 - Hardly any offerings.

PF1 - Generally firm.

MEDIUM GROWN:-

BP1 - Irregular.

PF1 - Teas in the higher-price bracket were irregular and Rs.20-30/- per kg easier, whilst the others sold around last week's levels.

LOW GROWN:-

BP1 - Difficult of sale.

PF1 - A few select invoices sold around last week's levels, whilst the others declined by Rs.20/- per kg, on Average.

Quotations (Rs./Kg)	BP1		PF1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	N/A	N/A	840 - 1180	890 - 1240
Medium	730 - 1200	740 - 1220	750 - 1180	750 - 1200
Low	780 - 1000	780 - 1120	760 - 1500	790 - 1550

OFF GRADES

FGS/FGS1 : Select best and best Liquoring FNGS/FNGS1 firm on last week. Others firm on last. Low Grown select best FNGS/FNGS1 lost Rs.20-30/- per kg. Below best and poorer teas maintained last levels. Best and select best BM's firm on last. Below best types too firm on last.

BOP1A : Select best BOP1A's firm on last. Best teas and others held firm.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	850 - 960	850 - 960	730 - 800	730 - 810	740 - 810	740 - 830
Good Fannings (CTC)	780 - 850	770 - 830	770 - 830	770 - 820	770 - 850	770 - 820
Other Fannings (Orthodox)	725 - 750	725 - 750	725 - 750	725 - 750	725 - 750	725 - 750
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	850 - 900	850 - 900	850 - 900	850 - 900	850 - 900	850 - 900
Other BM's	825 - 880	825 - 880	825 - 880	825 - 880	825 - 880	825 - 880
Best BOP1As	940 - 960	940 - 960	940 - 960	940 - 960	1000 - 1350	1000 - 1350
Other BOP1As	920 - 940	920 - 940	850 - 940	850 - 940	940 - 960	940 - 960

DUST

DUST/DUST1: High Grown liquoring DUST/DUST1's maintained last levels, whilst their secondaries and below best types were irregular and mostly lower. Mid grown teas eased Rs.50-70/-. Low grown teas were firm on last levels.

PD : High Grown teas were irregular and mostly lower, whilst their secondaries were firm on last levels, Mid grown teas were irregular and mostly lower. Low grown teas were firm on last levels.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust1 (Orthodox)	1100 - 1600	900 - 1650	900 - 1300	820 - 1280	780 - 1380	760 - 1320
Good Primary PD (CTC)	780 - 980	800 - 1260	750 - 1240	770 - 1280	780 - 1460	780 - 1420
Secondary Dust	680 - 1120	650 - 1200	650 - 820	700 - 860	700 - 890	720 - 920

WESTERN MEDIUM

* Hatale	BOP	1600/-
*Harangalla	BOP	1500/-
* Hatale	BOPSP	1400/-
Vellai Oya	BOPF	1140/-
*Vellai Oya	BOPF	1080/-
*Uplands	BOPFSP	1160/-
Harangalla	BOP1	1650/-
Dartry Valley	BOP1	1650/-
* Hatale	BOP1	1600/-
Harangalla	FBOP/FBOP1	1850/-
Harangalla	FBOPF/FBOPF1	1650/-
Craighead	FBOPF/FBOPF1	1600/-
Dartry Valley	FBOPF/FBOPF1	1550/-
*Ancoombra	FBOPF/FBOPF1	1500/-
* Hatale	FBOPF/FBOPF1	1500/-
Cooroondoowatte	OP/OPA	1320/-
Menikdiwela Tea	OP/OPA	1300/-
*Meezan	OP/OPA	1280/-
Dartry Valley	OP1	1650/-
*Galgewatta	OP1	1500/-
Uplands	PEK/PEK1	1800/-
*Harangalla	PEK/PEK1	1750/-

WESTERN HIGH

Robgill	BOP	1480/-
Great Western	BOP	1480/-
Great Western	BOPSP	1380/-
Great Western	BOPF/BOPFSP	1600/-
Torrington	BOP1	1440/-
Inverness	FBOP/FBOP1	1480/-
Glenloch	FBOPF/FBOPF1	1400/-
Venture	OP/OPA	1300/-
Venture	OP1	1440/-
Proft Super	PEK/PEK1	1550/-

NUWARA ELIYA

Mahagastotte	BOP	1480/-
Kenmare	BOPSP	1100/-
Lovers Leap	BOPF/BOPFSP	1300/-
Kenmare	BOP1	1280/-
Court lodge	FBOP/FBOP1	1400/-
Court lodge	FBOPF/FBOPF1	1320/-
Court lodge	OP/OPA	1260/-
Kenmare	OP/OPA	1260/-
Lovers Leap	PEK/PEK1	1440/-

Dust

Wattegodde	DUST	1120/-
Mattakelle	DUST1	1600/-
Hingalgoda CTC	PD	1460/-

UVA MEDIUM

Tiniya	BOP	1380/-
Demodera 'S'	BOPSP	1340/-
Dickwella	BOPF/BOPFSP	1420/-
Sarnia Plaiderie	BOP1	1600/-
*Roseland Uva	FBOP/FBOP1	1650/-
Sarnia Plaiderie	FBOPF/FBOPF1	1440/-
*Roseland Uva	FBOPF/FBOPF1	1420/-
Ury	OP/OPA	1300/-
Maha Uva	OP/OPA	1300/-
Sarnia Plaiderie	OP1	1500/-
Misty Uva	PEK/PEK1	1650/-

UVA HIGH

Kelliebedde	BOP	1220/-
Nayabedde	BOP	1220/-
Uva highlands	BOPSP	1280/-
Bandaraliya	BOPF/BOPFSP	1240/-
Uva highlands	BOP1	1650/-
Gonamotawa	FBOP/FBOP1	1600/-
Ellathota Uva	FBOP/FBOP1	1600/-
Oodoowerre	FBOPF/FBOPF1	1380/-
Gonamotawa	FBOPF/FBOPF1	1380/-
*Battawatte	FBOPF/FBOPF1	1360/-
Spring Valley	OP/OPA	1360/-
Gonamotawa	OP1	1750/-
Gonamotawa	PEK/PEK1	1550/-
*Battawatte	PEK/PEK1	1500/-
Gonamotawa	PEK/PEK1	1500/-

UDAPUSSELLAWA

Kirklees	BOP	1060/-
Luckyland	BOPSP	1080/-
Kirklees	BOPF/BOPFSP	1160/-
Highforest	BOP1	1060/-
Delmar	FBOP/FBOP1	1440/-
* Delmar	FBOP/FBOP1	1400/-
Delmar	FBOPF/FBOPF1	1360/-
Delmar	OP/OPA	1260/-
Delmar	OP1	1380/-
*Delmar	PEK/PEK1	1420/-

OFF GRADES

Chandrika Estate	BP	1300/-
*Chnadrika CTC	PF	880/-
*Uplands	BM	1160/-
*Greenwin	BM	1060/-
Clydesdale	FNGS/FNGS1	1080/-
Lethenty	FNGS/FNGS1	1080/-
Wattegodde	FNGS/FNGS1	1080/-
*Aldora	BOP1A	1380/-
*Narangala Super	BOP1A	1360/-
Aldora	BOP1A	1360/-
*Chandrika Estate	BOP1A	1320/-

LOW GROWN LEAFY GRADES

Gunawardana	BOP1	3000/-
Pothotuwa	OP1	3200/-
Bogoda Group	OP	1700/-
Green Lanka	OPA	1750/-
Lellopitiya Super	OPA	1750/-
Adams View	PEKOE	2450/-
Mulatiyana Hills	PEKOE1	2300/-
*Andaradeniya S	PEKOE1	2250/-

LOW GROWN TIPPY GRADES

Purerich	BOP	1700/-
*Andaradeniya S	BOP	1650/-
*Mahaliyadda	BOP	1650/-
Kiruwanganga	BOPSP	1600/-
*Andaradeniya S	BOPSP	1550/-
*Mahaliyadda	BOPSP	1500/-
Rajjuruwatta Super	BOPF	1600/-
*Andaradeniya S	BOPFSP	1550/-
Rajjuruwatta S	BOPFSP	1550/-
*Nawagamuwahena	BOPFSP	1440/-
Adams View	FBOP	2350/-
New Batuwangala	FBOP1	2050/-
*Sithaka	FBOPF	2050/-
Danawala	FBOPF	2000/-
*New Laksakanda	FBOPF	1950/-
Sithaka	FBOPF1	1750/-
Pothotuwa	FBOPF1	1750/-
*Makandura	FBOPF1	1700/-

PREMIUM FLOWERY

*Greewin Super	FBOPFSP	4900/-
Lions	FBOPFEXSP	4950/-
H P P Tea	FBOPFEXSP	4950/-
Kiruwanganga	FBOPFEXSP1	3950/-

CTC TEAS**HIGH GROWN**

Ulugedara CTC	PF1	1220/-
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MEDIUM GROWN

New Peacock CTC	BP1	1200/-
New Peacock CTC	PF1	1180/-

LOW GROWN

Nelunwatta CTC	BP1	1000/-
Hingalgoda CTC	PF1	1500/-

COLOMBO AUCTION – WEEKLY GROSS SALE AVERAGES

SALE NO.12 OF 26TH MARCH, 2025

	2025			2024	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	1,128.43	1,108.70	1,050.00	1,243.59	1,101.94
Western High Grown	1,133.59	1,182.67	1,155.53	1,306.83	1,192.93
High Grown	1,132.21	1,165.75	1,126.15	1,289.39	1,170.78
Uva Medium	1,170.68	1,145.58	1,083.19	1,253.037	1,164.62
Western Medium	1,059.68	1,038.73	1,036.50	1,155.98	1,127.00
Medium Grown	1,090.01	1,061.97	1,050.09	1,184.29	1,312.08
Low Grown (Orthodox)	1,275.73	1,269.13	1,273.40	1,190.69	1,426.87
Combined L.G. (Orthodox + CTC)	1,259.02	1,248.61	1,260.35	1,371.96	1,401.10
Total	1,204.58	1,198.37	1,199.81	1,317.15	1,312.08

Private Sale Figures (24.03.2025 – 29.03.2025) - 283,569.50 kgs

Cumulative - 2,823,698.45 kgs

DETAILS OF TEAS AWAITING SALE

	<u>Sale of 07th /08th April '25</u>		<u>Sale of 22nd /23rd April '25</u>	
	<u>Lots</u>	<u>Qty. (Kgs)</u>	<u>Lots</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	1,897	693,089	2,128	820,021
Low Grown Semi Leafy	1,389	562,309	1,558	651,802
Low Grown Tippy	1,683	779,107	1,948	916,776
High & Medium	1,724	783,533	2,037	979,991
Off Grade/BOP1A	2,103	1,025,923	2,268	1,134,673
Dust	530	451,983	600	528,519
Premium Flowery	301	40,900	355	53,901
Ex-Estate	814	797,462	865	881,754
Total	<u>10,441</u>	<u>5,134,306</u>	<u>11,759</u>	<u>5,967,437</u>

FUTURE CATALOGUES CLOSURE

Sale No.16 of 28th/29th April, 2025

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **03rd Apr., 2025 at 04.30 p.m.**

Sale No.17 of 06th/07th May, 2025

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **10th Apr., 2025 at 04.30 p.m.**

Sale No.18 of 14th May, 2025

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **24th Apr., 2025 at 04.30 p.m.**

SALE NO. 14

AUCTION OF 07th /08th APRIL, 2025

BROKERS' SELLING ORDER

<u>Leafy/Semi Leafy/Tippy/BOP1A/ Premium Flowery</u>	<u>High & Medium/ Off Grades/Dust</u>	<u>Ex-Estate</u>
1. Asia Siyaka Commodities PLC	1. Bartleet Produce Marketing (Pvt) Ltd	1. Forbes & Walker Tea Brokers (Pvt) Ltd
2. Ceylon Tea Brokers PLC	2. Forbes & Walker Tea Brokers (Pvt) Ltd	2. Mercantile Produce Brokers (Pvt) Ltd
3. John Keells PLC	3. Mercantile Produce Brokers (Pvt) Ltd	3. Eastern Brokers PLC
4. Eastern Brokers PLC	4. Asia Siyaka Commodities PLC	4. John Keells PLC
5. Lanka Commodity Brokers Ltd	5. John Keells PLC	5. Bartleet Produce Marketing (Pvt) Ltd
6. Bartleet Produce Marketing (Pvt) Ltd	6. Eastern Brokers PLC	6. Ceylon Tea Brokers PLC
7. Mercantile Produce Brokers (Pvt) Ltd	7. Ceylon Tea Brokers PLC	7. Lanka Commodity Brokers Ltd
8. Forbes & Walker Tea Brokers (Pvt) Ltd	8. Lanka Commodity Brokers Ltd	8. Asia Siyaka Commodities PLC

Crop & Weather

For the period 25th to 31st March, 2025

Western/Nuwara Eliya Regions:-

Sunny mornings and occasional evening showers were reported in both regions. According to the Department of Meteorology, showers are expecting in the Nuwara Eliya and Western regions in the week ahead.

Uva/ Udapussellawa Regions:-

The Uva and Uda Pussellawa regions reported bright weather throughout the week. Showers are expected in the Uva and Uda Pussellawa regions in the week ahead according to the Department of Meteorology.

Low Grown:-

The Low Grown Region reported sunny mornings and evening showers throughout the week. The Department of Meteorology expects fairly heavy showers in the Low Grown Region in the week ahead..

Crop Intake:-

All regions showed a significant increase in the crop intake.

WORLD CROP STATISTICS (MKGS)

Country	Month	2024	2025	Difference +/-	To-date 2024	To-date 2025	Difference +/-
SRI LANKA	Feb.	20.07	15.60	-4.47	38.62	37.16	-1.46

Country	Month	2023	2024	Difference +/-	To-date 2023	To-date 2024	Difference +/-
BANGLADESH	Dec.	7.79	6.37	-1.42	102.95	93.04	-9.91
KENYA	Oct.	52.78	50.06	-2.72	465.01	495.23	30.2
MALAWI	Nov.	2.70	3.20	0.50	39.30	44.80	5.5
NORTH INDIA	Dec.	66.30	11.10	-55.20	1157.00	1057.98	-99.02
SOUTH INDIA	Dec.	18.12	18.30	0.18	236.68	226.80	-9.88

OTHER MARKETS

LIMBE MARKET REPORT SALE 14 HELD ON 02/04/2025

There was fair demand for the 7220 packages on offer at firm to easier rates.

BP1 were well supported at 2USC easier.

PF1 held firm where sold.

PD were neglected.

D1 tended firm where sold.

PF1SC – Single invoice sold 2USC up on last, balance were taken out.

Secondaries were firm to 1USC easier where sold.

WEATHER/CROP FOR THE WEEK ENDING 30TH MARCH, 2025

Warm during the day with cool nights was the weather pattern this week with some isolated showers over Mulanje district. Thyolo was generally dry.

Green leaf intakes were steady, still high.



SOUTH INDIAN ROUNDUP

FOR THE WEEK ENDING -29TH MARCH, 2025

KOCHI

CTC LEAF

Demand : Good Demand: All grades sold at steady levels.

ORTHODOX LEAF

Demand : Good demand.

Buying Pattern : Blacker and well made whole leave sold at fully firm levels. Tippy grades were dearer by Rs.5 and more depending on quality. Broken and fannings were irregular around last levels.

Market : CIS & Middle East Buyers operated.

DUST

Demand : Good Demand.

Buying Pattern : Popular marks and good liquoring sorts sold irregularly around last levels. Medium and plainer categories shared the same trend.

Market : Major Packeteers and exporters were active, internal buyers purchased cautiously.

COONOOR

CTC LEAF

Demand : Very strong.

Market : The sale opened on a steady to firm note. As the sale progressed it had gained momentum to be sold at fully firm to dearer across all grades and categories to stand at an overall average of Rs.3/- higher, and witnessing almost 100% of sale.

The overall sale percentage was 99.52% at an average of Rs.117.85

Buying Pattern: The major blenders(Hindustan Unilever Limited, TATA Consumer P Ltd., and Gujrat Tea Processors) continued to be the mainstay whilst the internal has improved their percentage of buying considerably. The Exporters were lending equally good support absorbing the major quantity of the larger broken and the fannings.

ORTH LEAF

Demand : Very Strong.

Market : An irregular market with mostly an easier trend across all grades and categories. However the whole leaves and select lines of flowery broken have had better enquiry to be sold at fully firm to dearer levels.

The overall sale percentage was 96.13 % at an average of Rs.165.47

Buying Pattern: Fairly strong export enquiry was forthcoming with equally good support from the internal buyers

CTC DUST

Demand : Very strong.

Market : The buoyant demand had reflected on the prices realized as the better medium and mediums have moved up Rs.3/- to Rs.5/- and more on the red and finer dust grades. However the minimum quantity of the high priced brighter teas have taken a correction by dropping by Rs.5/- to Rs.10/- and more sometimes.

The overall sale percentage was 99.73 % at an average of Rs.124.16

Buying Pattern: Fairly strong export enquiry was continued this week too as SSK exports was the mainstay. The major blenders are also continued their buying absorbing fairly brighter liquory teas whilst the internal was lending fairly good support across all grades. And as usual Anjeneya Enterprises (Devagiri Tea Produce Co) continued their support on the high priced, brighter and flavory teas.

ORTH DUST

Demand : Strong.

Market: The orthodox dust was also witnessed an overwhelming demand which had resulted in the overall levels to move up. The price surge was noticed on the secondaries and tertiaties more particularly. However, the primary dust grades have witnessed a rather irregularly and mostly easier by Rs.3/- to Rs.5/- and more following quality.

The overall sale percentage was 98.48% at an average of Rs.133.08

Buying Pattern: Fairly strong internal enquiry was forthcoming with rather select participation from the Exporters

COIMBATORE**CTC LEAF**

Demand : Less demand.

Market : Better medium / popular sorts were lower by Rs.3/- to Rs.6/- on BOPF. Others suffered heavy withdrawals. Medium teas were lower by Rs.2/- sometimes more with some withdrawals. Plainer teas were lower by Rs.2/- to Rs.3/-.

Buying Pattern : Blenders, packeteers and exporters were active. Internal selective.

ORTH LEAF

Demand : Good demand.

Market : Blenders, packeteers and exporters were active. Internal selective. .

Buying Pattern : Exporters were active.

CTC DUST

Demand : Fair general demand.

Market : Better medium and popular sorts were lower by Rs.1/- to Rs.2/- sometimes more. Medium teas were lower by Rs.1/- to Rs.2/- with some withdrawals. Plainer teas were lower by Rs.2/- to Rs.3/-.

Buying Pattern : Blenders, packeteers and exporters were active. Internal selective.

ORTH DUST

Demand : Good demand.

Market : Fully firm to occasionally dearer.

Buying Pattern : Exporters were active.

MOMBASA TEA AUCTION MARKET REPORT

Sale No.12 of 24TH & 25TH MARCH, 2025

There was good but selective general demand for the 189,658 packages (12,794,932.00 kilos); 31.12% remained unsold.

OFFERINGS:

Leaf Grades - 106,160 packages (6,978,665.00 kilos) – 36.85% unsold.
 Dust Grades - 64,520 packages (4,836,555.00 kilos) – 29.14% unsold.
 Secondary Grades - 18,978 packages (979,712.00 kilos) – 5.80% unsold

MARKETS:

Pakistan Packers, Yemen and other Middle Eastern countries maintained interest at lower levels with **Afghanistan** and **Bazaar** less active. **Egyptian Packers** lent good support but at lower rates while **Kazakhstan** and **other CIS states** were selective with maintained enquiry from **UK**. There was some interest from **Russia** and **South Sudan** while **Sudan** remained absent with **Local Packers** operating at easier rates. **Somalia** were more active at the lower end of the market.

LEAF GRADES (M2 & M3)

BP1:

Best – Irregular ranging between USC12 dearer with few lines up to USC24 above previous rates to easier by up to USC16.
Brighter – Saw irregular interest and ranged between USC20 dearer to easier by up to USC24
Mediums – Some KTDA mediums gained up to USC18 while others irregularly lost up to USC22. Plantation mediums shed up to USC14 with many invoices remaining unsold.
Lower Medium – Eased by up to USC17.
Plainer – Lost up to USC10.

PF1:

Best – Mostly easier by up to USC21 but select teas were USC6 dearer.
Brighter – Mostly easier by up to USC14 but a few teas gained up to USC4.
Mediums – KTDA mediums were mostly discounted by up to USC21 with select lines USC4 above previous rates. Plantation mediums shed up to USC20 with a few lines appreciating by up to USC6.
Lower Medium – Irregular and ranged between USC15 dearer to mostly easier by up to USC16..
Plainer – Irregular varying between USC16 dearer to USC8 below previous rates.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	265 – 348	290 – 396
Good	252 – 338	270– 315
Good Medium	244 – 310	265 – 304
Medium (KTDA)	140 – 200	142 – 278
Medium (Plantations)	129– 167	149 – 204
Lower Medium	125 – 151	118 – 173
Plainer	100 – 128	084 – 126

DUST GRADES (M1)**PDUST:**

Best – Eased by up to USC26 but select invoices were USC8 above last rates.

Brighter – Lost up to USC10.

Mediums – KTDA mediums shed up to USC11 while some lines were USC2 dearer with improved enquiry from plantation mediums which gained up to USC17.

Lower Medium – Firm to mostly dearer by up to USC9 to easier by up to USC3.

Plainer – Eased by up to USC9 with some lines advancing by up to USC7.

DUST1:

Best – Saw irregular enquiry ranging between firm to USC6 dearer to mostly easier by up to USC16.

Brighter – Irregular absorption ranging between steady to USC10 dearer to USC12 below previous rates.

Mediums – KTDA mediums were irregular and ranged between USC10 dearer to easier by up to USC8. Plantation mediums saw more interest advancing by up to USC15.

Lower Medium – Were up to USC9 above previous rates to easier by up to USC6.

Plainer – Firm to mostly dearer by up to USC10 to easier by USC8.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	263 – 382	270 – 346
Good	260 – 298	256 – 302
Good Medium	255 – 284	246 – 299
Medium (KTDA)	140 – 265	142 – 250
Medium (Plantations)	185 – 274	168 – 204
Lower Medium	120 – 180	116 – 161
Plainer	085 – 159	102 – 132

SECONDARY GRADES (S1)

In the Secondary Catalogues, best **BPs** held value while others gained; **PFs** were firm with most cleaner types tending dearer. Clean well sorted coloury **Fannings** appreciated while **similar DUSTs** held value. **Other Fannings** were irregular and mostly steady with **DUSTs** selling at previous rates. **BMFs** were well absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	172 – 260	168 – 246	104 – 243	099 – 282	-
Good Medium / Medium	-	-	125 – 174	100 – 126	-
Lower Medium	118 – 160	086 – 146	085 – 146	081 – 130	084 – 094
Plainer	100 – 136	074 – 126	080 – 108	085 – 094	076 – 088

April 2, 2025
-/ra.