

# **TEA MARKET REPORT**

**SALE NO: 14**

April 07 & 08, 2025



LANKA COMMODITY BROKERS LTD

## **LANKA COMMODITY BROKERS LTD**

P.O.Box.2077, Colombo. No: 70 & 72, Maligakanda Road, Colombo 10, Sri Lanka.

Tel:94 11 5222300 Fax: 94 11 5377090

E-mail: [lcbl@lcbl-sl.com](mailto:lcbl@lcbl-sl.com) Website: [www.lcbl-sl.com](http://www.lcbl-sl.com)



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Happy Sinhala and Tamil New Year !





### COMMENTS

This week's Tea Auction, namely Sale #14 of 2025 was held on April 07<sup>th</sup> & 08<sup>th</sup>, 2025 (Mon./Tue.). A total weight of 5.1 MKGS was on offer, which shows a decrease when compared to the previous week's quantity. The Low Grown Leafy, Semi Leafy, Tippy/Small Leaf & Premium Flowery catalogues totaled 2.0 MKGS, while the Main Sale High & Medium segment had 0.7 MKGS. The Ex Estate category had 0.7 MKGS.

At the Ex-Estate sale today, demand for the better teas were generally firm whilst the poor sorts were an easier feature. A selection of best Western BOP/BOPF's sold at last levels whilst in the below best category, BOP's were barely maintained whilst their corresponding BOPF's - brighter teas were firm whilst others were irregularly lower. Plainer teas barely maintained. The majority of the Nuwara Eliya's sold around last levels. Uva/Uda Pussellawa BOP's were mostly unsold due to lack of suitable bids whilst their BOPF's declined Rs.20-40/- per kg and more on account of quality. CTC Teas - High and Medium PF1's where quality was maintained sold around last levels but the balance tended irregular and easier with many withdrawals. Low Grown PF1's were firm to Rs.20/- per kg easier. There was hardly any BP1's on offer this week. The limited selection of brighter teas on offer were sought after by shippers to Japan and the Continent whilst the balance were accounted by exporters to Russia, CIS, China and the Middle East.

In the Low Grown categories, leafy teas tended irregular with the exception of the better Pekoe's declining in value. In the Small leaf catalogues, demand was irregular whilst Bright Tippy teas continued to meet with good demand. Traditional buyers continued to be operative.

There will be no auction next week owing to the Sinhala & Tamil New Year holidays. Sale No.15 will be held on 22<sup>nd</sup> & 23<sup>rd</sup> April, 2025.

We take this opportunity in wishing all our readers A Happy Sinhala & Tamil New Year.

This week's auction comprised of 10,441 lots with a total quantity of 5,134,306kgs.

#### *In Lighter Vein*

The catalogue wise breakdown was as follows:-

	<u><b>Lots</b></u>	<u><b>Qty. (Kgs)</b></u>
Low Grown Leafy	1,897	693,089
Low Grown Semi Leafy	1,389	562,309
Low Grown Tippy	1,683	779,107
High & Medium	1,724	783,533
Off Grade/BOP1A	2,103	1,025,923
Dust	530	451,983
Premium Flowery	301	40,900
Ex-Estate	<u>814</u>	<u>797,462</u>
<b>Total</b>	<u><b>10,441</b></u>	<u><b>5,134,306</b></u>

❁ "ABCDEFGHIJK." ❁

**Wife:-**"How would you describe me?"

**Husband:-**"*ABCDEFGHIJK.*"

**Wife:-**"What does that mean?"

**Husband:-**"*Adorable, Beautiful, Cute, Delightful, Elegant, Fashionable, Gorgeous, and Hot.*"

**Wife:-**"Aw, thank you, but what about IJK?"

**Husband:-**"**I'm Just Kidding!**"

## LOW GROWN TEAS

### LEAFY/SEMI LEAFY

- BOP1** : Select best BOP1's declined by Rs.50/- per kg. Best and the below best too eased by Rs.50-100/- per kg.
- OP1** : Well- made OP1's maintained on last week levels. Best types were firm to lower. Stalky invoices were fully maintained.
- OP** : Well-twisted OP's declined by Rs.50/- per kg. Balance too lost towards the latter part of the sale.
- OPA** : Select best OPA's were lower to irregular. Balance too declined further.
- PEK/PEK1** : Shotty PEK's maintained at last week's levels, balance too lower to irregular. Well-made PEK1's were firm to dearer. Others lower to irregular.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>BOP1</b>	<b>1400-3000</b>	1500-3000	<b>1000-1300</b>	1000-1400	<b>850 - 950</b>	900-1000
<b>OP1</b>	<b>1500-3200</b>	1500-3200	<b>1150-1350</b>	1200-1400	<b>850 - 950</b>	850-950
<b>OP</b>	<b>1150-1650</b>	1250-1600	<b>1000-1100</b>	1100-1200	<b>950 - 1000</b>	950-1100
<b>OPA</b>	<b>1150-1700</b>	1250-1750	<b>1000-1100</b>	1100-1250	<b>950 - 1050</b>	950-1100
<b>PEK/PEK1</b>	<b>1350 -2300</b>	1400 -2300	<b>1000-1250</b>	1000-1300	<b>950 - 1000</b>	1000-1100

### TIPPY/SMALL LEAF

- BOP/BOPSP** : BOP's, in general, were lower.
- BOPF/BOPFSP** : Well-made BOPF's were easier, whilst the balance sold around last levels.
- FBOP/FBOP1** : A selection of high-priced FBOP's were firm, whilst the balance declined. FBOP1's, in general were sold around last levels.
- FBOPF/FBOPF1** : Very Tippy teas together with the Best and Below Best met with good demand and were dearer. Cleaner teas at the lower end too followed a similar trend, whilst the balance were easier following quality. FF1's, in general, were easier.
- FBOPFSP** : Select best and the best were firm to dearer whilst the lower end teas were irregular following quality.
- FFEXSP/SP1** : Select best very tippy teas met with a very good demand. Others were firm on last.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>BOP/BOPSP</b>	<b>1460-1900</b>	1600-1700	<b>1350-1450</b>	1400-1550	<b>1300-1400</b>	1300-1400
<b>BOPF /BOPFSP</b>	<b>1420-1600</b>	1440-1550	<b>1300-1400</b>	1300-1400	<b>1200-1250</b>	1200-1250
<b>FBOP/FBOP1</b>	<b>1800-2400</b>	1900-2350	<b>1600-1750</b>	1650-1850	<b>1550-1600</b>	1550-1650
<b>FBOPF/FBOPF1</b>	<b>1400-1600</b>	1500-1750	<b>1420-1500</b>	1460-1500	<b>1280-1400</b>	1300-1400
<b>FBOPFSP/EXSP</b>	<b>4550-5100</b>	4700-4950	<b>3000-4450</b>	3000-4500	<b>2200-3000</b>	2100-3050

### **MEDIUM GROWN LEAFY/SEMI LEAFY TEAS**

**FBOP** : All categories declined and more towards the latter part of the sale.

**FBOPF/FBOPF1**: In general were easier.

**PEK/PEK1** : High priced PEK/PEK1's declined. Mixed open varieties followed a similar trend.

Quotations (Rs./Kg)	Best		Below Best		Others	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>FBOP</b>	<b>1200 -1550</b>	1300 - 1850	<b>1180 -1280</b>	1230 -1350	<b>1080 -1100</b>	1100 -1150
<b>FBOPF/FBOPF1</b>	<b>1180 - 2600</b>	1250 - 1650	<b>950 - 1100</b>	1050 - 1200	<b>1080 - 1100</b>	1100 - 1180
<b>PEK/PEK1</b>	<b>1150 -1750</b>	1200 -1800	<b>820 - 950</b>	900 - 1050	<b>920 - 950</b>	950 - 960

### **HIGH GROWNS TEAS**

**BOP** : Best Western's, where quality was maintained, prices were generally firm, whilst the others were irregular and easier. In the Below Best category, a few select brighter sorts were firm and dearer, whilst the others were irregular and barely maintained. At the lower end, prices were irregular. Nuwara Eliya's continued to sell following quality. Uda Pussellawa's were mostly unsold due to a lack of suitable bids. Uva's – Clean leaf teas were firm, whilst the others declined by up to Rs.50/- per kg.

**BOPF**: Best Western's – A few select invoices appreciated following special inquiry, whilst the others were irregular. In the Below Best category, a selection of brighter teas appreciated by up to Rs.50/- per kg, whilst the others were irregular. At the lower end, prices were generally firm following quality. Nuwara Eliya's were firm. Uva/Uda Pussellawa's declined by Rs.20-40/- per kg and more following quality

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
<b>Best Westerns</b>	<b>1300 - 1500</b>	1340 - 1480	<b>1320 - 1700</b>	1280 - 1600
<b>Below Best Westerns</b>	<b>1100 - 1260</b>	1120 - 1320	<b>1140 - 1300</b>	1160 - 1260
<b>Plainer Westerns</b>	<b>880 - 1060</b>	860 - 1080	<b>800 - 1120</b>	820 - 1140
<b>Nuwara Eliyas</b>	<b>1550</b>	1440 - 1480	<b>1340</b>	1200 - 1300
<b>Brighter UdaPussellawas</b>	<b>1000 - 1040</b>	1000 - 1060	<b>1100 - 1140</b>	1100 - 1160
<b>Other Uda Pussellawas</b>	<b>N/A</b>	900 - 960	<b>940 - 1040</b>	1020 - 1060
<b>Best Uva's</b>	<b>1100 - 1220</b>	1140 - 1220	<b>1100 - 1160</b>	1180 - 1240
<b>Other Uva's</b>	<b>1000</b>	1040 - 1120	<b>980 - 1080</b>	1000 - 1160

## MEDIUM GROWN TEAS

**BOP** : Large Leaf teas continued to sell well, whilst the others were irregular.

**BOPF** : Better sorts were generally firm, whilst the others declined by Rs.50/- per kg and more.

Quotations (Rs./Kg)	BOP		BOPF	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Best Westerns	830 - 1440	800 - 1600	820 - 1120	880 - 1180

## CTC TEAS

### HIGH GROWN:-

**BP1** - Hardly any offerings.

**PF1** - Generally firm.

### MEDIUM GROWN:-

**BP1** - Irregular.

**PF1** - Teas in the higher-price bracket, where quality was maintained, continued to sell around last, whilst the others irregular and easier with many withdrawals.

### LOW GROWN:-

**BP1** - Sluggish and barely steady.

**PF1** - Firm and up to Rs.20/- per kg easier.

Quotations (Rs./Kg)	BP1		PF1	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
High	N/A	N/A	870 - 1180	840 - 1180
Medium	740 - 940	730 - 1200	740 - 1200	750 - 1180
Low	770 - 1060	780 - 1000	770 - 1500	760 - 1500

## OFF GRADES

**FGS/FGS1** : Select best and best Liquoring FNGS/FNGS1 lower by Rs.20-30/- per kg. Others firm on last. Low Grown select best FNGS/FNGS1 firm on last. Below best and poorer teas maintained last levels. Best and select best BM's lost Rs.20-40/- per kg. Below best types too firm on last.

**BOP1A** : Select best BOP1A's firm to lower by Rs.25-50/- per kg. Best teas and others lost Rs.25-50/- per kg.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Fannings (Orthodox)	850 - 960	850 - 960	730 - 800	730 - 800	740 - 810	740 - 810
Good Fannings (CTC)	780 - 850	780 - 850	770 - 830	770 - 830	770 - 850	770 - 850
Other Fannings (Orthodox)	725 - 750	725 - 750	725 - 750	725 - 750	725 - 750	725 - 750
Other Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	N/A
Good BM's	850 - 880	850 - 900	850 - 870	850 - 900	850 - 880	850 - 900
Other BM's	820 - 860	825 - 880	820 - 860	825 - 880	800 - 860	825 - 880
Best BOP1As	920 - 940	940 - 960	920 - 940	940 - 960	1000 - 1150	1000 - 1350
Other BOP1As	880 - 930	920 - 940	880 - 920	850 - 940	880 - 940	940 - 960

## DUST

**DUST/DUST1:** Best Westerns gained Rs.40-60/- per kg whilst the others were irregular and mostly lower. Others lost Rs.40-50/- per kg. Low Grown were irregular and mostly lower.

**PD** : High Grown teas declined Rs.50-70/- per kg whilst the Mid grown were irregular and mostly lower. Low Grown were firm on last levels.

QUOTATIONS (Rs./kg)	HIGH		MEDIUM		LOW	
	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>	<u>This Week</u>	<u>Last Week</u>
Good Primary Dust1 (Orthodox)	900 - 1600	1100 - 1600	750 - 1380	900 - 1300	760 - 1380	780 - 1380
Good Primary PD (CTC)	840 - 1200	780 - 980	760 - 1240	750 - 1240	800 - 1440	780 - 1460
Secondary Dust	650 - 1120	680 - 1120	640 - 840	650 - 820	670 - 880	700 - 890

**WESTERN MEDIUM**

Harangalla	BOP	1440/-
Dartry Valley	BOP	1420/-
<b>*Harangalla</b>	<b>BOP</b>	<b>1400/-</b>
<b>*Ancoombra</b>	<b>BOPSP</b>	<b>1300/-</b>
Rilagala	BOPSP	1300/-
<b>*Vellai Oya</b>	<b>BOPF</b>	<b>1120/-</b>
<b>*Uplands</b>	<b>BOPFSP</b>	<b>1260/-</b>
Dartry Valley	BOP1	1550/-
Dartry Valley	FBOP/FOBOP1	1550/-
Craighead	FBOP/FOBOP1	1550/-
Dartry Valley	FBOPF/FOBOPF1	1600/-
Craighead	FBOPF/FOBOPF1	1550/-
<b>*Uplands</b>	<b>FBOPF/FOBOPF1</b>	<b>1400/-</b>
Cooroondoowatte	OP/OPA	1260/-
Craighead	OP1	2150/-
Craighead	PEK/PEK1	1750/-
<b>*Meezan</b>	<b>PEK/PEK1</b>	<b>1650/-</b>
<b>*Meezan</b>	<b>PEK/PEK1</b>	<b>1600/-</b>
Dartry Valley	PEK/PEK1	1600/-
<b>*Hatale</b>	<b>PEK/PEK1</b>	<b>1550/-</b>
Dartry Valley	PEK/PEK1	1550/-
Harangalla	PEK/PEK1	1550/-

**WESTERN HIGH**

Robgill	BOP	1500/-
Wanarajah	BOPSP	1440/-
Robgill	BOPF/BOPFSP	1700/-
Inverness	BOP1	1280/-
Torrington	FBOP/FOBOP1	1460/-
Protoft Super	FBOPF/FOBOPF1	1260/-
Venture	OP/OPA	1280/-
Venture	OP1	1440/-
Craig Hill	PEK/PEK1	1550/-

**NUWARA ELIYA**

Lovers Leap	BOP	1550/-
Lovers Leap	BOPSP	1340/-
Lovers Leap	BOPF/BOPFSP	1340/-
Kenmare	BOP1	1280/-
Lovers Leap	FBOP/FOBOP1	1480/-
Mahagastotte	FBOP/FOBOP1	1480/-
Kenmare	FBOPF/FOBOPF1	1280/-
Kenmare	OP/OPA	1180/-
Court lodge	PEK/PEK1	1200/-

**Dust**

Wattegodde	DUST	1120/-
Mattakelle	DUST1	1600/-
Ceciliyan CTC	PD	1440/-

**CTC TEAS****HIGH GROWN**

Dunsinane CTC	PF1	1180/-
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**MEDIUM GROWN**

Delta CTC	BP1	940/-
New Rothschild CTC	PF1	1200/-

**LOW GROWN**

Ceciliyan CTC	BP1	1060/-
Hingalgoda CTC	PF1	1500/-

**UVA MEDIUM**

Demodera 'S'	BOP	1380/-
<b>*Roseland Uva</b>	<b>BOP</b>	<b>1180/-</b>
Dickwella	BOPSP	1320/-
Dickwella	BOPF/BOPFSP	1400/-
<b>*Roseland Uva</b>	<b>BOP1</b>	<b>1550/-</b>
Sarnia Plaiderie	BOP1	1550/-
Ury	FBOP/FOBOP1	1550/-
Sarnia Plaiderie	FBOPF/FOBOPF1	1400/-
<b>*Roseland Uva</b>	<b>FBOPF/FOBOPF1</b>	<b>1320/-</b>
Sarnia Plaiderie	OP/OPA	1280/-
Sarnia Plaiderie	OP1	1550/-
<b>*Roseland Uva</b>	<b>OP1</b>	<b>1480/-</b>
Sarnia Plaiderie	PEK/PEK1	1600/-
Misty Uva	PEK/PEK1	1600/-

**UVA HIGH**

Nayabedde	BOP	1220/-
Spring Valley	BOPSP	1260/-
Nayabedde	BOPF/BOPFSP	1180/-
Uva highlands	BOP1	1500/-
Aislaby	FBOP/FOBOP1	1550/-
Aislaby	FBOPF/FOBOPF1	1400/-
Aislaby	OP/OPA	1280/-
Ellathota Uva	OP1	1480/-
Gonamotawa	PEK/PEK1	1500/-
Ranaya	PEK/PEK1	1500/-

**UDAPUSSELLAWA**

Kirklees	BOP	1040/-
Kirklees	BOPSP	1020/-
Luckyland	BOPF/BOPFSP	1140/-
<b>*Delmar</b>	<b>FBOP/FOBOP1</b>	<b>1380/-</b>
Delmar	FBOPF/FOBOPF1	1320/-
Delmar	OP/OPA	1200/-
Delmar	OP1	1460/-
<b>*Delmar</b>	<b>PEK/PEK1</b>	<b>1360/-</b>

**OFF GRADES**

New Deniyaya	BP	1280/-
Suwishka	BP	1280/-
Liyonta CTC	PF	960/-
Ceciliyan CTC	PF	830/-
<b>*Chandrika CTC</b>	<b>PF</b>	<b>810/-</b>
Hidellana	BM	1040/-
Wanarajah	FNGS/FNGS1	1200/-
<b>*Andaradeniya S</b>	<b>BOP1A</b>	<b>1000/-</b>
<b>*Aldora</b>	<b>BOP1A</b>	<b>980/-</b>
<b>*New Marakanda</b>	<b>BOP1A</b>	<b>980/-</b>
<b>*New Deraniyagala</b>	<b>BOP1A</b>	<b>980/-</b>
<b>*Athukorala GS</b>	<b>BOP1A</b>	<b>980/-</b>
<b>*Aldora</b>	<b>BOP1A</b>	<b>960/-</b>
<b>*Narangalla S</b>	<b>BOP1A</b>	<b>960/-</b>
<b>*Andaradeniya H</b>	<b>BOP1A</b>	<b>960/-</b>
<b>*Greenwin</b>	<b>BOP1A</b>	<b>960/-</b>
<b>*Hatale</b>	<b>BOP1A</b>	<b>960/-</b>

**LOW GROWN LEAFY GRADES**

Pothotuwa	BOP1	3000/-
Mulatiyana Hills	BOP1	2650/-
<b>*Makandura</b>	<b>BOP1</b>	<b>2500/-</b>
Sithaka	BOP1	2500/-
Susantha	OP1	3200/-
Green Lanka	OP	1650/-
Sunrise	OP	1600/-
<b>*Ganganee</b>	<b>OP</b>	<b>1500/-</b>
Liyonta	OPA	1800/-
Dampahala	OPA	1750/-
<b>*Makandura</b>	<b>OPA</b>	<b>1550/-</b>
Lumbini	PEKOE	2300/-
Pasgoda SH	PEKOE	2300/-
Golden Garen	PEKOE	2250/-
<b>*Ganganee</b>	<b>PEKOE</b>	<b>2150/-</b>
<b>*Hidellana</b>	<b>PEKOE1</b>	<b>2250/-</b>
New Batuwangala	PEKOE1	2250/-
<b>*Andaradeniya Super</b>	<b>PEKOE1</b>	<b>2200/-</b>

**LOW GROWN TIPPY GRADES**

Golden Garden	BOP	1900/-
Lions	BOP	1900/-
Galagamuwa S	BOP	1850/-
<b>*Andaradeniya S</b>	<b>BOP</b>	<b>1750/-</b>
<b>*KDU Super</b>	<b>BOPSP</b>	<b>1460/-</b>
New Batuwangala	BOPSP	1460/-
<b>*Mahaliyadda</b>	<b>BOPSP</b>	<b>1440/-</b>
<b>*New Nivithigala</b>	<b>BOPSP</b>	<b>1440/-</b>
<b>*Sithaka</b>	<b>BOPF</b>	<b>1420/-</b>
Rajjuruwatte Super	BOPFSP	1600/-
Lellopitiya Super	BOPFSP	1440/-
<b>*Andaradeniya S</b>	<b>BOPFSP</b>	<b>1400/-</b>
<b>*Elaine Super</b>	<b>BOPA</b>	<b>2100/-</b>
<b>*Green House</b>	<b>BOPA</b>	<b>2050/-</b>
<b>*Selna</b>	<b>BOPA</b>	<b>2000/-</b>
<b>*Sithaka</b>	<b>FBOP</b>	<b>2400/-</b>
New Vithanakande	FBOP1	1950/-
Kolonna Super	FBOP1	1950/-
Kurupanawa SH	FBOP1	1850/-
<b>*Sandalie</b>	<b>FBOP1</b>	<b>1800/-</b>
Richland	FBOPF	2250/-
<b>*Katanwila</b>	<b>FBOPF</b>	<b>2200/-</b>
<b>*Lenama Hills</b>	<b>FBOPF</b>	<b>2050/-</b>
<b>*Sithaka</b>	<b>FBOPF1</b>	<b>1600/-</b>
<b>*Makandura</b>	<b>FBOPF1</b>	<b>1550/-</b>
<b>*Hedigalla</b>	<b>FBOPF1</b>	<b>1500/-</b>

**PREMIUM FLOWERY**

Kurunduwatta	FBOPFSP	4550/-
<b>*Greewin Super</b>	<b>FBOPFSP</b>	<b>4500/-</b>
New Batuwangala	FBOPFEXSP	5100/-
Kendalanda	FBOPFEXSP1	4050/-



## NATIONAL ELEVATIONAL AVERAGES – MARCH, 2025

Elevation	MONTH		TO-DATE	
	QUANTITY -KG-	AVERAGE -RS./KGS-	QUANTITY -KG-	AVERAGE -RS/KGS-
ORTHODOX				
UVA-HIGH	848,328	1,100.43	3,287,872	1,059.03
WESTERN-HIGH	2,681,358	1,190.92	7,760,464	1,172.63
UVA-MEDIUM	685,348	1,144.17	2,837,854	1,083.67
WESTERN-MEDIUM	1,530,498	1,085.77	4,838,054	1,068.28
LOW	10,281,487	1,271.98	34,787,466	1,276.01
<b>TOTAL</b>	<b>16,027,019</b>	<b>1,226.09</b>	<b>53,511,709</b>	<b>1,218.70</b>
C T C				
UVA -HIGH	100,766	1,136.99	184,713	1,118.60
WESTERN- HIGH	431,965	1,109.94	990,624	1,099.73
WESTERN - MEDIUM	832,563	960.02	2,252,878	963.25
LOW	875,557	993.53	2,905,297	968.23
<b>TOTAL</b>	<b>2,240,851</b>	<b>1,009.97</b>	<b>6,333,512</b>	<b>991.41</b>
ORTHODOX/ CTC (Combined)				
UVA-HIGH	949,094	1,104.31	3,472,585	1,062.20
WESTERN-HIGH	3,113,323	1,179.69	8,751,088	1,164.38
UVA-MEDIUM	685,348	1,144.17	2,837,854	1,083.67
WESTERN-MEDIUM	2,363,061	1,041.46	7,090,932	1,034.91
LOW	11,157,044	1,250.13	37,692,763	1,252.29
<b>TOTAL</b>	<b>18,267,870</b>	<b>1,199.58</b>	<b>59,845,221</b>	<b>1,194.65</b>

## COLOMBO AUCTION – WEEKLY GROSS SALE AVERAGES

SALE NO.13 OF 02<sup>ND</sup> APRIL, 2025

	2025			2024	
	Weekly	Month to Date	Year to Date	Weekly	Year to Date
Uva High Grown	1,119.61	1,124.32	1,056.23	1,189.25	1,111.23
Western High Grown	1,149.47	1,162.96	1,155.10	1,259.68	1,198.15
High Grown	1,139.98	1,151.09	1,127.26	1,237.75	1,176.49
Uva Medium	1,148.69	1,151.42	1,089.41	1,205.40	1,169.08
Western Medium	1,050.48	1,045.48	1,037.60	1,117.24	1,126.13
Medium Grown	1,083.75	1,080.74	1,052.89	1,146.03	1,138.30
Low Grown (Orthodox)	1,245.87	1,245.87	1,271.38	1,365.41	1,422.45
Combined L.G. (Orthodox + CTC)	1,228.83	1,224.36	1,258.00	1,342.43	1,396.90
Total	1,185.06	1,182.76	1,198.69	1,280.24	1,309.59

Private Sale Figures (31.03.2025 – 05.04.2025) - 233,731.50 kgs

Cumulative - 3,057,429.95 kgs

### DETAILS OF TEAS AWAITING SALE

	<u>Sale of 22<sup>nd</sup> /23<sup>rd</sup> April '25</u>		<u>Sale of 28<sup>th</sup> /29<sup>th</sup> April '25</u>	
	<u>Lots</u>	<u>Qty. (Kgs)</u>	<u>Lots</u>	<u>Qty. (Kgs)</u>
Low Grown Leafy	2,128	820,021	2,317	914,475
Low Grown Semi Leafy	1,558	651,802	1,709	743,600
Low Grown Tippy	1,948	916,776	2,071	978,292
High & Medium	2,037	979,991	2,112	1,024,630
Off Grade/BOP1A	2,268	1,134,673	2,366	1,204,279
Dust	600	528,519	631	572,772
Premium Flowery	355	53,901	372	58,120
Ex-Estate	865	881,754	944	949,861
Total	<u>11,759</u>	<u>5,967,437</u>	<u>12,522</u>	<u>6,446,029</u>

## **FUTURE CATALOGUES CLOSURE**

### **Sale No.17 of 05<sup>th</sup>/07<sup>th</sup> May, 2025**

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **10<sup>th</sup> Apr., 2025 at 04.30 p.m.**

### **Sale No.18 of 14<sup>th</sup> May, 2025**

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **24<sup>th</sup> Apr., 2025 at 04.30 p.m.**

### **Sale No.19 of 20<sup>th</sup>/21<sup>st</sup> May, 2025**

The Main Sale & Ex-Estate Sale catalogues are scheduled to be closed on **02<sup>nd</sup> May, 2025 at 04.30 p.m.**

## **SALE NO. 15**

### **AUCTION OF 22<sup>nd</sup> /23<sup>rd</sup> APRIL, 2025**

### **BROKERS' SELLING ORDER**

<b><u>Leafy/SemiLeafy/Tippy/ BOP1A/ Premium Flowery</u></b>	<b><u>High &amp; Medium/ Off Grades/Dust</u></b>	<b><u>Ex-Estate</u></b>
1. Ceylon Tea Brokers PLC	1. Forbes & Walker Tea Brokers (Pvt) Ltd	1. Mercantile Produce Brokers (Pvt) Ltd
2. John Keells PLC	2. Mercantile Produce Brokers (Pvt) Ltd	2. Eastern Brokers PLC
3. <b>Lanka Commodity Brokers Ltd</b>	3. Asia Siyaka Commodities PLC	3. John Keells PLC
4. Bartleet Produce Marketing (Pvt) Ltd	4. John Keells PLC	4. Bartleet Produce Marketing (Pvt) Ltd
5. Eastern Brokers PLC	5. Eastern Brokers PLC	5. Ceylon Tea Brokers PLC
6. Mercantile Produce Brokers (Pvt) Ltd	6. Ceylon Tea Brokers PLC	6. <b>Lanka Commodity Brokers Ltd</b>
7. Forbes & Walker Tea Brokers (Pvt) Ltd	7. <b>Lanka Commodity Brokers Ltd</b>	7. Asia Siyaka Commodities PLC
8. Asia Siyaka Commodities PLC	8. Bartleet Produce Marketing (Pvt) Ltd	8. Forbes & Walker Tea Brokers (Pvt) Ltd



## Crop & Weather

**For the period 01<sup>st</sup> to 07<sup>th</sup> April, 2025**

### Western/Nuwara Eliya Regions:-

The Nuwara Eliya and Western regions reported bright mornings and evening showers throughout the week. The Department of Meteorology expects showers in both regions in the week ahead.

### Uva/ Udapussellawa Regions:-

Sunny mornings and evening showers were reported in the both regions throughout the week. According to the Department of Meteorology, showers are expected in the Uva and Udapussellawa regions in the week ahead.

### Low Grown:-

Bright mornings and occasional evening showers were reported in the Low Grown Region throughout the week. Fairly heavy showers are expected in the Low Grown Region in the week ahead according to the Department of Meteorology.

### Crop Intake:-

All regions reported a significant increase in the crop intake.

### **WORLD CROP STATISTICS (MKGS)**

<i>Country</i>	<i>Month</i>	<i>2024</i>	<i>2025</i>	<i>Difference +/-</i>	<i>To-date 2024</i>	<i>To-date 2025</i>	<i>Difference +/-</i>
<b>SRI LANKA</b>	<b>Feb.</b>	<b>20.07</b>	<b>15.60</b>	<b>-4.47</b>	<b>38.62</b>	<b>37.16</b>	<b>-1.46</b>
<b>NORTH INDIA</b>	<b>Feb.</b>	1.91	10.97	9.06	2.28	11.01	8.73
<b>SOUTH INDIA</b>	<b>Feb.</b>	15.07	14.78	-0.29	32.10	31.77	-0.33
<b>MALAWI</b>	<b>Jan.</b>	7.20	5.30	-1.90	7.20	5.30	-1.9
<b>KENYA</b>	<b>Jan.</b>	58.96	54.36	-4.60	13.55	13.18	-0.4

<i>Country</i>	<i>Month</i>	<i>2023</i>	<i>2024</i>	<i>Difference +/-</i>	<i>To-date 2023</i>	<i>To-date 2024</i>	<i>Difference +/-</i>
<b>BANGLADESH</b>	<b>Dec.</b>	7.79	6.37	-1.42	102.95	93.04	-9.91

## **HOLIDAY NOTICE**

### **LCBL**

- Our Head Office, Sample Room and No. 46, Aniyakanda Warehouse will be closed for business on 15<sup>th</sup> April, 2025 in lieu of Sinhala & Tamil New Year.

### **CEYLON TEA PLANTATION EXPORTS (PTE) LTD**

Please note that the Office and the warehouse of the above buyer will be closed for Sinhala & Tamil New Year holidays from 12<sup>th</sup> to 20<sup>th</sup> April, 2025.

### **Dilmah Ceylon Tea Company PLC**

Please note that above-mentioned Buyer's Warehouse will be closed from April 14<sup>th</sup> to 19<sup>th</sup> for the New Year vacation.

### **Finlays Colombo Limited**

Please note that above-mentioned Buyer's Warehouse will be closed from April 12<sup>th</sup> to 15<sup>th</sup> for the New Year vacation.

## OTHER MARKETS

### BANGLADESH AUCTION

#### ***SALE NO. 47 OF MONDAY 07<sup>TH</sup> APRIL, 2025***

**CTC LEAF :-** 34,541 packages of tea on offer met with a limited demand.

**BROKENS/ FANNINGS:-** There was a selective demand for the varieties on offer which sold at steady rates but there were heavy withdrawals. .

**DUST:-** 2,350 packages of tea on offer met with a fair demand. A select few clean liquoring Dusts sold well at around last levels. Remainder mostly reprinted saw limited demand with heavy withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS :** A similar trend as of last few sales was witnessed where the offerings comprised of inferior quality teas. Only a few teas were sold which were absorbed by the Blenders. Loose tea buyers were again not active. This resulted in very heavy withdrawals. Dusts also saw huge withdrawals.

#### **NEW SEASON: 2025-2026**

A small weight of New Season teas were offered which attracted fair interest from the market. The best varieties ranged between Tk. 280/- to Tk. 330/- and at times above following competition. Most of the teas were sold. .

#### **Quotations – This Week – (In Taka)**

Brokens	This Week	Last Week	Fannings	This Week	Last Week	Dust	This Week	Last Week
Best	NQTA	210-220 N	Best	NQTA	210-220 N	PD	200	165-238
Good	NQTA	190-200 N	Good	NQTA	190-200 N	RD	165	160-269
Medium	165-175	170-180	Medium	165-175	170-180	D	160-182	160-260
Plain	160-165	160-165	Plain	160-165	160-165	CD	345	225-288
BLF	160 Nom	160 Nom	BLF	160 Nom	160 Nom	BLF	160-245	160





## **SOUTH INDIAN ROUNDUP**

**FOR THE WEEK ENDING -05<sup>TH</sup> APRIL, 2025**

### **KOCHI**

#### **CTC LEAF**

**Demand :** Good Demand: All grades sold around irregularly around last levels. A few estate category was outlisted.

#### **ORTHODOX LEAF**

**Demand :** Good demand.

**Buying Pattern :** Blacker and well made whole leave sold irregularly around last levels. Tippy grades were dearer and fully firm. Secondary brokens and fannings sold easier by Rs.4 to 5.

**Market :** CIS & Middle East Buyers operated.

#### **DUST**

**Demand :** Fair Demand.

**Buying Pattern :** The market experienced a downward price trend, popular marks and better mediums witnessed a decline of Rs.2 -3, mediums and plainer sorts also shared a similar price reduction.

**Market :** Major Packeteers and exporters were active, internal buyers were less active.

### **COONNOOR**

#### **CTC LEAF**

**Demand :** Strong.

**Market :** The market witnessed the same buoyancy yet again where it ended last week. The prices for the brokens across all grades and categories have held firm or further improved. However, the medium fannings were irregular whilst the blacker cleaner teas have sold at firm to dearer levels, the browner varieties have dropped in price levels.

**Buying Pattern:** **The overall sale percentage was 98.25% at an average of Rs.120.19**  
The major blenders have continued their strong support with Tata Consumer P Ltd., was active. Internal was seen lending fairly good support whilst the exporters were absorbing the larger brokens and the cleaner fannings.

#### **ORTH LEAF**

**Demand :** Good.

**Market :** The market witnessed an easier trend across all grades and categories by Rs.3/- to Rs.5/ whilst the whole leaves were further down upto Ts.10/-. However, the fannings were trading at steady firm and occasionally dearer levels.

**Buying Pattern:** **The overall sale percentage was 89.76% at an average of Rs.162.79**

Fairly strong export enquiry was forthcoming with Girnar and Shah Brothers were active whilst the internal buyers were lending fair support

**CTC DUST****Demand :** Good.**Market :** The market witnessed an irregular trend as the brighter liquory high priced teas were trading Rs.5/- to Rs.10/- higher. The medium is general were rather met with easier trend by Rs.1/- to Rs.2/- down. The fairly blacker and cleaner teas however held on to the last week levels. The browner and flakier teas have witnessed withdrawals without any bids.**The overall sale percentage was 86 % at an average of Rs.124.32****Buying Pattern:** Fairly good enquiry was forthcoming from the major blenders and regional packeteers whilst the internal was lending fair support. Exporters were also lending equal support absorbing the medium and common varieties. As usual (Devagiri Tea and Produce Co.) Anjeneya Enterprises continued their support on the high priced brighter liquory teas.**ORTH DUST****Demand :** Strong.**Market:** An irregular market for the primary dust grades which were trading mostly lower baring few lines of popular marks. However, the secondaries and tertiary were continued to trade steady to firm and occasionally dearer levels**The overall sale percentage was 96.09% at an average of Rs.138.75****Buying Pattern:** Fairly good export enquiry was forthcoming with select internal participation was noticed.**COIMBATORE****CTC LEAF****Demand :** Good demand.**Market :** Better medium / popular sorts were fully firm to occasionally dearer with some withdrawals. Medium teas were irregular and lower by Re.1/- sometimes more on BOPF with some withdrawals. Plainer teas broken were firm. Smaller BOPF 's were lower by Rs.3/- to Rs.4/- with some withdrawals.**Buying Pattern :** Blenders and packeteers were active. Internal and exporters were selective.**ORTH LEAF****Demand :** Good demand.**Market :** Whole leaf were dearer by Rs.5/-. Secondary whole leaf firm. Well made broken were dearer by Rs.10/- sometimes more. Secondary broken were dearer by Rs.3/- to Rs.4/-. BOPF and OF not quotable.**Buying Pattern :** Exporters were active.**CTC DUST****Demand :** Fair demand.**Market :** Better medium and popular sorts were bolder grades were irregular and lower. Others barely steady. Medium teas were irregular and lower by Rs.2/- to Rs.3/- with some withdrawals. Plainer teas were lower by Rs.2/- to Rs.3/- sometimes more on finer grades.**Buying Pattern :** All sections were active.**ORTH DUST****Demand :** Fair demand.**Market :** Lower by Rs.4/- to Rs.5/-.**Buying Pattern :** Exporters and internal were active.

## MOMBASA TEA AUCTION MARKET REPORT

### Sale No.13 of 01<sup>ST</sup> & 02<sup>ND</sup> APRIL, 2025

There was steady general demand for the 191,060 packages (12,894,927.00 kilos) available in the market with 28.70% remaining unsold.

#### OFFERINGS:

Leaf Grades - 110,600 packages (7,260,824.00 kilos) – 28.73% unsold.  
 Dust Grades - 62,920 packages (4,712,735.00 kilos) – 31.82% unsold.  
 Secondary Grades - 17,547 packages ( 921,368.00 kilos) – 17.33% unsold.

#### MARKETS:

**Pakistan Packers** were active but at lower rates with maintained support from **Yemen** and **other Middle Eastern countries**. There was less activity from **Kazakhstan** and **other CIS states** while **Bazaar** and **Afghanistan** showed some enquiry. **Egyptian Packers** were more active with reduced interest from **UK**. **Russia** were quiet with **Sudan** absent. **South Sudan** reduced absorption while **Local Packers** showed some activity. **Somalia** maintained support at the lower end of the market.

#### LEAF GRADES (M2 & M3)

##### **BP1:**

**Best** – Lost up to USC59 with some invoices USC62 below previous levels.

**Brighter** – Mostly eased by USC12 and some lines lost up to USC26.

**Mediums** – KTDA mediums shed USC15 with a few invoices up to USC28 easier while plantation mediums lost up to USC12 but some lines were up by a similar margin.

**Lower Medium** – Saw improved absorption appreciating by up to USC11 but a few lines shed up to USC9.

**Plainer** – Were up to USC16 below previous rates with select teas up to USC10 dearer.

##### **PF1:**

**Best** – Were irregular and mostly shed by up to USC17 while some teas were USC10 above previous rates.

**Brighter** – Irregular enquiry at USC8 dearer to mostly easier by up to USC7.

**Mediums** – KTDA mediums were steady to USC15 dearer with some lines USC28 above last levels to irregularly easier by up to USC11 while plantation mediums were up to USC8 above last levels.

**Lower Medium** – Saw irregular interest ranging between USC33 dearer to USC7 easier.

**Plainer** – Irregularly lost up to USC12.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
<b>Best</b>	247 – 334	280 – 406
<b>Good</b>	200 – 322	270– 318
<b>Good Medium</b>	208 – 262	270 – 308
<b>Medium (KTDA)</b>	140 – 210	146 – 278
<b>Medium (Plantations)</b>	133– 151	148 – 208
<b>Lower Medium</b>	120 – 148	115 – 153
<b>Plainer</b>	102 – 128	095 – 129



**DUST GRADES (M1)****PDUST:**

**Best** – Irregular enquiry and ranged between firm to USC20 dearer to easier by up to USC8.

**Brighter** – Shed up to USC9.

**Mediums** – KTDA mediums were firm to USC25 above previous rates for some teas with others up to USC10 easier; plantation mediums were steady to USC10 dearer with a few invoices appreciating by up to USC35.

**Lower Medium** – Saw irregular interest at USC12 dearer to easier by up to USC23.

**Plainer** – Firm to USC12 above previous rates for a few teas but mostly eased by up to USC13.

**DUST1:**

**Best** – Some lines lost up to USC15 with some invoices steady to USC10 above previous rates.

**Brighter** – Met irregular interest and varied between firm to USC13 dearer to easier by up to USC7.

**Mediums** – KTDA mediums were up to USC15 easier with some teas USC28 below previous levels but some lines gained up to USC11; plantation mediums were dearer by up to USC19.

**Lower Medium** – Lost up to USC10.

**Plainer** – Were up to USC11 below last levels.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
<b>Best</b>	266 – 402	270 – 344
<b>Good</b>	260 – 292	255 – 310
<b>Good Medium</b>	255 – 278	246 – 300
<b>Medium (KTDA)</b>	140 – 265	140 – 235
<b>Medium (Plantations)</b>	180 – 272	175 – 212
<b>Lower Medium</b>	120 – 184	130 – 166
<b>Plainer</b>	100 – 148	098 – 140

**SECONDARY GRADES (S1)**

In the Secondary Catalogues, **BPs** were well competed for at steady rates with **PFs** generally firm. Clean well sorted coloury **Fannings** held value with **similar DUSTs** steady. **Other Fannings** tended easier while **DUSTs** mostly sold below last levels. **BMFs** were readily absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
<b>Best / Good</b>	168 – 257	170 – 245	117 – 228	118 – 290	-
<b>Good Medium / Medium</b>	-	-	125 – 163	110 – 164	-
<b>Lower Medium</b>	134 – 158	118 – 146	080 – 142	070 – 123	080 – 094
<b>Plainer</b>	088 – 148	077 – 126	076 – 116	076 – 116	070 – 084

**April 8, 2025**

**-/tp.**

# *International Tea News*

## 6 Types Of Tea For Weight Loss



Tea is more than just a comforting, warm drink; it can also be a powerful tool in your weight loss journey. There are many types of tea for weight loss that are packed with natural properties that help boost metabolism, reduce bloating, and even curb those pesky snack cravings.

From classic green tea to exotic pu-erh, we'll explore 6 of the best teas to help you shed those extra kilograms while enjoying every sip.

### 1. Green Tea

Green tea isn't just a popular choice among health enthusiasts; it's been celebrated for centuries and has a fascinating history.

Originating in ancient China, this tea was first used for its medicinal properties over **4,000 years ago**. Legend has it that [Emperor Shen Nong](#) discovered green tea when leaves from a *Camellia sinensis* tree accidentally fell into his pot of boiling water. Fast forward to today, and green tea continues to be a global favourite, not just for its delicate flavour but also for its incredible health benefits.

When it comes to tea for weight loss, green tea is undoubtedly a top contender. It is packed with **antioxidants called catechins, especially EGCG**; green tea helps fire up your metabolism and improves your body's ability to burn fat.

Sip on it hot or iced, and enjoy both its taste and its metabolism-revving magic.

## 2. Oolong Tea

Oolong tea is often described as the perfect middle ground between green and black tea, and it's not just for its unique flavour. This **semi-oxidized tea combines the best attributes of both, offering a balanced taste and numerous health benefits.**

Originating in China during the [Ming Dynasty](#), oolong tea holds a special place in Chinese culture as it was traditionally enjoyed by royalty and even used in sacred ceremonies. Its name, which translates to “**black dragon**,” is said to come from the tea leaves' dark, twisted appearance that resembles a dragon in flight.

When it comes to teas for weight loss, oolong tea is a standout for its ability to **boost your fat metabolism**. Research suggests that it can enhance your body's ability to burn calories by up to 10%! Its magic lies in polyphenols, powerful antioxidants that promote fat oxidation while reducing fat absorption in your body. If bloating is your concern, oolong tea can also lend a hand by improving digestion and reducing water retention.

Brew yourself a cup and enjoy sipping on this elegant, hardworking tea.

## 3. Peppermint Tea

Peppermint tea isn't just for when you're feeling under the weather; it's also a fantastic choice when you want a little help with **weight management**. Known for its refreshing, cool flavour, peppermint tea has been used for centuries as a natural remedy for digestive discomfort.

Its origins can be traced back to [Ancient Egypt](#), where peppermint leaves were highly prized for their medicinal properties and even placed in tombs as offerings to the gods. Today, it's a modern favourite thanks to its unique combination of benefits.

When it comes to weight loss tea, peppermint tea shines for its ability to tackle two common hurdles in weight management: **bloating and cravings**. Its natural menthol compounds work wonders on your digestive system, helping to reduce water retention and keep bloating at bay. If you've been searching for the best tea for weight loss and bloating, a soothing cup of peppermint tea might be exactly what you need.

With its calming effects, peppermint tea is perfect for sipping at the end of a long day or any time you need a moment of zen. Whether hot or iced, it offers an enjoyably crisp flavour and a sense of relief.

## 4. Ginger Tea

Ginger tea is a fiery, flavourful beverage that's been cherished for its health benefits for centuries.

Originating in Southeast Asia, ginger was a prized **spice in ancient trade routes and deeply valued in [Ayurvedic](#) and traditional Chinese medicine**. Its reputation as a natural healer still holds strong today, especially when it comes to improving digestion and supporting weight loss.

For those looking for teas for weight loss, ginger tea offers a unique advantage. It's a **natural digestive aid, helping your body break down food more efficiently**. Its thermogenic properties (a fancy way of saying it warms you up from the inside out) also boost your metabolism.

Beyond that, ginger tea can remarkably help you feel full longer. Curbing your appetite and reducing hunger pangs makes it easier to avoid overeating or snacking on unhealthy options.

Whether you enjoy it plain, with a squeeze of lemon, or a touch of honey, ginger tea is as versatile as it is effective.



## 5. White Tea

[White tea](#) is the understated beauty of the tea world: light, delicate, and packed with surprising power. Known as one of the **least processed teas**, white tea is made from the youngest tea leaves and buds, often handpicked and dried in the sunlight. This minimal processing gives it a naturally mild flavour and preserves its many health-boosting compounds.

First cultivated in the Fujian province of China, white tea was once considered a luxury reserved for royalty, earning it a place of reverence in ancient Chinese culture.

White tea deserves a spotlight all its own.

It's a unique double agent in the fight against fat – able to both **break down existing fat cells and block the formation of new ones**. White tea owes this ability to its high concentration of catechins, the same type of antioxidant found in green tea but in even greater quantities.

A warm cup can help curb cravings, making it easier to stick to your weight loss goals. Whether you enjoy it plain or paired with subtle flavours like jasmine or lemon, white tea offers a refreshing twist to your wellness routine.

## 6. Pu-erh Tea

Pu-erh tea stands out in the tea world and is celebrated for its bold flavour and centuries-old tradition. This unique tea hails from China's Yunnan province, where it has been revered as a health elixir since the [Tang Dynasty](#).

What sets Pu-erh apart from other teas is its fascinating **fermentation process**. Unlike green, black, or white teas, Pu-erh is aged and fermented over time, sometimes for decades. This ageing process enriches its flavour profile, giving it earthy, woody notes and a smooth finish that's truly one of a kind.

When it comes to teas for weight loss, Pu-erh has earned its stripes as a powerful ally. Its **fermentation process produces special compounds that promote healthy gut bacteria**, making it excellent for digestive health.

Pu-erh tea's history is as rich as its flavour. Traditionally pressed into cakes for easy trade and storage, it became a valuable commodity along China's ancient tea-horse trade routes. Today, it continues to captivate tea lovers and health enthusiasts alike.

Enjoy it hot, savour the bold taste, and know that each sip is doing more than delighting your taste buds.

## Lose Weight While Enjoying Every Sip!

There you have it – 6 incredible types of tea that can support your weight loss goals while delighting your taste buds. Each tea offers its own unique set of benefits.

Why not experiment to find your favourites? Brew a cup, savour the experience, and discover the ones that make you feel your best.

At Slender Wonder, we specialize in customized [medical weight loss programs](#) and [products](#) designed to support your personal health journey. If you're ready to take your efforts to the next level or need guidance, we're here to help.