

LANKA COMMODITY BROKERS LTD SRI LANKA TEA PRODUCTION-FEBRUARY, 2025

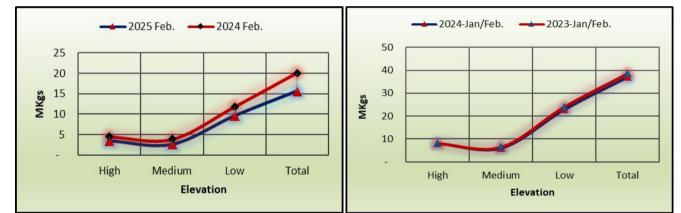


Sri Lanka's Tea Production of 15.6 Mkgs recorded for the month of February, 2025 reflects a decline of approx. 4.5 Mkgs (22.3%) when compared to the corresponding month of 2024. All Three elevations have recorded crop losses due to climate change that was prevalent during the month under review. During the cumulative period January/ February, 2025, a total crop of approx. 37.2 Mkgs was harvested as against approx. 38.6 Mkgs achieved during the corresponding period of last year which recorded a loss of approx. 1.5Mkgs(4%). Past records indicate that crops harvested during the months of April and May, 2024, the deficit is reducing whilst in June, July and August, 2024, we can see a significant change on a positive note subject to favourable weather conditions. Hence, we are confident that the current loss during the first quarter of 2025 could be accomplished for the benefit of producers during the 02nd quarter.

Given below are more comprehensive details relating to tea production.

Sri Lanka Tea Production-February 2025 vs. 2024 (In Kgs)

	2025- February	2024- February	+/-	%	Jan/ Feb 2025	Jan/Feb 2024	+/-	%
High	3,444,600	4,465,966	(1,021,367)	(22.9)	8,131,099	8,026,903	104,196	1.3
Medium	2,595,473	3,828,819	(1,233,345)	(32.2)	6,073,877	6,505,503	(431,627)	(6.6)
Low	<u>9,556,056</u>	<u>11,776,318</u>	<u>(2,220,263)</u>	<u>(18.9)</u>	<u>22,959,419</u>	<u>24,088,686</u>	<u>(1,129,267)</u>	<u>(4.7)</u>
<u>Total</u>	<u>15,596,129</u>	<u>20,071,103</u>	<u>(4,474,974)</u>	<u>(22.3)</u>	<u>37,164,395</u>	<u>38,621,092</u>	<u>(1,456,698)</u>	<u>(4)</u>



During the period January to February, 2025 the larger crop harvests have been from the following regions.

Crop Harvest Data - Top 20 Districts February 2025 Vs 2024								
	DISTRICT	TEA CROP 2025 (KGS)	TEA CROP 2024(KGS)	(+/-)				
1	Ratnapura	6,017,129	6,917,530	(900,401.0)				
2	Galle	5,897,943	5,688,654	209,288.7				
3	Gampola/Nawalapitiya/Dolosbage	2,469,703	2,936,623	(466,920.4)				
4	Kalutara	2,377,495	2,617,275	(239,780.0)				
5	Matara	1,797,871	1,621,102	176,768.8				
6	Deniyaya	1,722,151	1,732,435	(10,284.0)				
7	Hatton /Dickoya	1,205,705	959,558	246,147.0				
8	Nanuoya/Lindula/Talawakelle	1,202,281	1,327,874	(125,593.0)				
9	Balangoda/Rakwana	1,018,545	952,581	65,963.7				
10	Bogawantalawa	881,749	900,877	(19,127.9)				
11	Upcot/Maskeliya	877,730	789,060	92,689.1				
12	Kelani Valley	875,417	1,083,858	(208,441.0)				
	Kegalle	804,724	821,757	(17,032.8)				
14	Morawaka	803,347	812,975	(9,628.5)				
15	Pundaluoya	796,991	744,413	52,578.0				
16	Demodara/Haliella/Badulla	787,739	1,002,948	(215,209.2)				
17	Agarapathana	767,161	681,488	85,673.3				
18	Kandy/Matale/Kurunegala	737,019	-	-				
19	Pussellawa/Hewaheta	679,719	668,191	11,528.0				
20	Patana/Kotagala	471,099	5,210,105	(4,739,005.8)				

March 17, 2025